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Balancing Coexistence: Ecological Dynamics and Optimal Tax Policies in a Dual Phytoplankton-Zooplankton System Influenced by Toxin Avoidance and Harvesting

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Abstract

In recent years, the impact of toxic phytoplankton on ecological balance has attracted more and more ecologists to study. In this paper, we develop and analyze a model with three interacting species, poisonous and nontoxic phytoplankton, and zooplankton, including zooplankton avoiding toxic phytoplankton in the presence of nontoxic phytoplankton, and the impact of human harvest on the coexistence of these three species. We first introduce the poisonous avoidance coefficient α and the human harvest of nontoxic phytoplankton and zooplankton to investigate its impact on species coexistence. We not only find that α has a particular effect on the coexistence of these three species. But also that human harvest is an essential factor determining the coexistence of these three species. Secondly, pregnancy delay τ_1 and toxin onset delay τ_2 are introduced to explore the influence of time delay on the behavior of dynamic systems. When the delay value exceeds its critical value, the system will lose stability and go through Hopf bifurcation. After that, we use the principle of Pontryagin's maximum to study the optimal tax policy without delay. We obtained the optimal path of the optimal tax policy. Finally, we carry out numerical simulations to verify the theoretical results.

Index terms— toxic phytoplankton; human harvest; time delay; optimal tax policy; hopf bifurcation

1 I. Introduction

Marine phytoplankton and zooplankton are essential components of marine ecosystems and support the regular operation of the entire marine ecosystem. The research of marine phytoplankton and animal ecology is conducive to our comprehensive understanding of the status of an aquatic ecosystem. Marine plankton refers to the aquatic organisms suspended in the water and moving with water flow, mainly including phytoplankton and zooplankton, as well as other organisms such as planktonic viruses, planktonic bacteria, and archaea. Phytoplankton is the primary producer in the sea; it converts solar energy into organic energy through photosynthesis, initiates the material circulation and energy flow in the sea, and is the most basic link in the marine food chain. Zooplankton is an essential consumer in the sea; this part of organic matter is utilized through the food chain and further transferred to the upper trophic level through secondary production processes. Therefore, phytoplankton and zooplankton provide food and energy sources for the upper trophic level organisms through the above primary and secondary production processes, supporting the regular operation of the entire marine ecosystem.

Phytoplankton is not only the bottom but also the most crucial component of the marine ecosystem. It is divided into toxic and non-toxic phytoplankton. At the same time, zooplankton can distinguish different types of phytoplankton. To avoid feeding on toxic phytoplankton, which has a similar synergistic behavior mechanisms of selective grazing include prey morphology (size, color, shape, and colony formation), intestinal genetic strains, and poisonous chemicals released by prey [6][7][8] [9][10][11][12]. Thus, the avoidance effect of zooplankton on

toxins from toxic phytoplankton and the harmful effects of toxic compounds released by toxic species on their competitors have been studied [13][14][15][16][17][18][19][20].

In this paper, we consider not only the effect of toxin avoidance on species existence, but also the impact of human beings on the harvest of non-toxic phytoplankton and zooplankton is considered, whereas non-toxic phytoplankton on species existence and the human harvest has been applied in many models [21][22][23][24][25][26][27]. Since time delay is widely studied in the phytoplankton-zooplankton model [28][29][30][31], another essential purpose of our research is to explore the effect of pregnancy delay and toxin onset delay on the dynamic system. Finally, we find that optimal strategies are applied in many models to constrain overfishing [32][33]. Through the research we know that in fisheries, there is a fishing strategy called specific fishing, that is, fishermen catch almost only one particular type of fish or several species associated with it, such as these three species in our article, so we need a feedback mechanism to control this particular capture. Based on the dual phytoplankton-zooplankton system, we consider the optimal tax policy to constrain this particular fishing.

The organizational structure of this paper is as follows. In Section 2, we establish a mathematical model with double time delays for avoiding toxic species by zooplankton in the presence of non-toxic species. And give a parameter explanation in Table 2. In Section 3, we analyze the boundedness and stability of the boundary equilibrium point and the internal equilibrium point in the delay-free model. And obtain the bistability between the equilibrium points. The results are summarized in Table ?? and Fig 1. In Section 4, by analyzing different situations of this double delay model, we obtain the critical value of time delay when the system undergoes Hopf bifurcation. In Section 5, we study the optimal tax policy without time delay using the principle of Pontryagin's maximum. In addition, we use the parameters and initial values given in Table 2 and (6.1) to simulate several cases of double-delay systems in Matlab to verify all theoretical results in Section 6. Lastly, we end this paper with some conclusions and significance in Section 7.

Considering the toxin refuge of zooplankton, a nontoxic phytoplankton-toxic zooplankton model was proposed in [14]. They showed that avoidance effects can promote the coexistence of non-toxic phytoplankton, toxic phytoplankton and zooplankton. Which can be shown as (with symbols slightly varied):

$$\begin{aligned} \frac{dN}{dt} &= r_1 N (1 - N + \frac{1}{k_1} T) - w_1 N Z \frac{p_1}{p_1 + N} + N, \\ \frac{dT}{dt} &= r_2 T (1 - T + \frac{2}{k_2} N) - w_2 T Z \frac{p_2}{p_2 + T} + T + \eta N, \\ \frac{dZ}{dt} &= w_1 N Z \frac{p_1}{p_1 + N} - w_2 T Z \frac{p_2}{p_2 + T} + T + \eta N - dZ, \end{aligned}$$

$$N(0) \geq 0, T(0) \geq 0, Z(0) \geq 0, (2.1)$$

where N , T , and Z represent the biomass of nontoxic phytoplankton, toxic phytoplankton, and zooplankton, respectively. k_1 and k_2 are the environmental carrying capacities of nontoxic phytoplankton (NTP) and toxin-producing phytoplankton (TPP) species, respectively. r_1 and r_2 represent the constant intrinsic growth rates of N and T , respectively. $\frac{1}{k_1}$ and $\frac{2}{k_2}$ measure the competitive effect of T on N , and N on T , respectively. w_1 and w_2 represent the rates at which N and T are consumed by Z , respectively. p_1 and p_2 are half-saturation constants for NTP and TPP, respectively. η represents the intensity of avoidance of T by Z in the presence of N , and d is the natural mortality of zooplankton. As the research merely focuses on a single time model, moreover overfishing has an important impact on the stability of marine ecosystems, human harvest and time delays should be taken into account. The increment in zooplankton population due to predation does not appear immediately after consuming phytoplankton; it takes some time (say τ_1), which can be regarded as the gestation period in zooplankton. The decrease of zooplankton population caused by ingestion of toxic phytoplankton does not occur immediately. Still, it requires a certain time (say τ_2), which can be regarded as the reaction time after zooplankton poisoning. Accordingly the bio-economic model with time delays on the interactions of nontoxic phytoplankton, toxic plankton and zooplankton with toxin avoidance effects, which can be shown as follows:

$$\begin{aligned} \frac{dN}{dt} &= r_1 N (1 - N + \frac{1}{k_1} T) - w_1 N Z \frac{p_1}{p_1 + N} - q_1 E N, \\ \frac{dT}{dt} &= r_2 T (1 - T + \frac{2}{k_2} N) - w_2 T Z \frac{p_2}{p_2 + T} + \eta N, \\ \frac{dZ}{dt} &= c_1 w_1 N (t - \tau_1) Z(t - \tau_1) \frac{p_1}{p_1 + N} + N(t - \tau_1) - c_2 w_2 T (t - \tau_2) Z(t - \tau_2) \frac{p_2}{p_2 + T} + T(t - \tau_2) + \eta N(t - \tau_2) - dZ - q_2 E Z, \end{aligned}$$

$$N(0) \geq 0, T(0) \geq 0, Z(0) \geq 0, (2.2)$$

where N , T , and Z represent the biomass of nontoxic phytoplankton, toxic phytoplankton and zooplankton, respectively. τ_1 ($\tau_1 > 0$) and τ_2 ($\tau_2 > 0$) represent the maturation gestation delay and the toxin onset delay, respectively. c_1 and c_2 represent the conversion rate of N to Z and T to Z , respectively. Due to the experience of human capture, we assume that humans can distinguish between toxic phytoplankton and non-toxic phytoplankton when capturing zooplankton and phytoplankton. So, we put q_1 and q_2 to represent the fishing coefficients of nontoxic phytoplankton and zooplankton, respectively. And E is the effort used to harvest the population. To investigate the effect of time delay on the dynamic behavior of the model, we will first study the stability of the equilibrium point of the following model without time delay:

$$\begin{aligned} \frac{dN}{dt} &= r_1 N (1 - N + \frac{1}{k_1} T) - w_1 N Z \frac{p_1}{p_1 + N} - q_1 E N, \\ \frac{dT}{dt} &= r_2 T (1 - T + \frac{2}{k_2} N) - w_2 T Z \frac{p_2}{p_2 + T} + \eta N, \\ \frac{dZ}{dt} &= c_1 w_1 N Z \frac{p_1}{p_1 + N} - c_2 w_2 T Z \frac{p_2}{p_2 + T} + \eta N - dZ - q_2 E Z, \end{aligned}$$

$$N(0) \geq 0, T(0) \geq 0, Z(0) \geq 0. (2.3)$$

In this subsection, firstly, we shall show the positivity and boundedness of solutions of the system (2.3), which is vital for the biological understanding of the system and the subsequent analysis.

All the solutions with initial values of system (2.3), which start in R^3_+ , are always positive and bounded.

Proof. Firstly, we rewrite the model (2.3) and take the linear as the following form: $dX/dt = F(X)$, (3.1)

where $X(t) = (N, T, Z)^T \in R^3_+$ and $F(X)$ is simplified as the following $F(X) = (F_1(X), F_2(X), F_3(X))^T$

$$\begin{aligned} F_1(X) &= r_1 N (1 - N + \frac{1}{k_1} T) - w_1 N Z \frac{p_1}{p_1 + N} - q_1 E N, \\ F_2(X) &= r_2 T (1 - T + \frac{2}{k_2} N) - w_2 T Z \frac{p_2}{p_2 + T} + \eta N, \\ F_3(X) &= c_1 w_1 N Z \frac{p_1}{p_1 + N} - c_2 w_2 T Z \frac{p_2}{p_2 + T} + \eta N - dZ - q_2 E Z. \end{aligned}$$

2 Notes

We want to prove that $(N(t), T(t), Z(t)) \in R_3^+$ for all $t \in [0, +\infty)$. For system (2.3) with initial value $N(0) > 0$, $T(0) > 0$ and $Z(0) > 0$, we have $N(t) = N(0) \exp\{t[1 - N(s) + T(s)k_1] - w_1Z(s)p_1 + N(s) - q_1E\}$, $T(t) = T(0) \exp\{t[2(1 - T(s) + T(s)k_2) - w_2Z(s)p_2 + T(s) + N(s)]\}$, $Z(t) = Z(0) \exp\{t[c_1w_1N(s)p_1 + N(s) - c_2w_2T(s)p_2 + T(s) + N(s) - d - q_2E]\}$,

which shows that all the solutions of system (2.3) are always positive for all $t > 0$.

Secondly, we prove the boundedness of the solution. Let $(N(t), T(t), Z(t))$ be the solutions of system (2.3), we define a function $W(t) = c_1N(t) + c_2T(t) + Z(t)$. (3.2)

Then, by differentiating (3.2) concerning t , we obtain $dW/dt + W = c_1r_1N(1 - N + T k_1) + c_2r_2T(1 - T + T N k_2) - 2c_2w_2TZp_2 + T + N - dZ - q_2EZ - c_1q_1EN + c_1TN + c_2T + Z, c_1r_1N(1 - N k_1) + c_2r_2T(1 - T k_2) - dZ + c_1TN + c_2T + Z = -c_1r_1N^2k_1 + (r_1 + ?)c_1N - c_2r_2T^2k_2 + (r_2 + ?)c_2T + (? - d)Z, c_1k_1(r_1 + ?)24r_1 + c_2k_2(r_2 + ?)24r_2 + (? - d)Z, c_1r_2k_1(r_1 + ?)2 + c_2r_1k_2(r_2 + ?)24r_1r_2 + (? - d)Z$, when $? - d < 0$, we can obtain $dW/dt + W \leq c_1r_2k_1(r_1 + ?)2 + c_2r_1k_2(r_2 + ?)24r_1r_2$, noting $? = c_1r_2k_1(r_1 + ?)2 + c_2r_1k_2(r_2 + ?)24r_1r_2$

, therefore, applying a theorem on differential inequalities [34], we obtain $0 \leq W(t) \leq W(0) + \frac{c_1r_2k_1(r_1 + ?)2 + c_2r_1k_2(r_2 + ?)24r_1r_2}{e^{?t}}$

, let $t \rightarrow +\infty$, $W(N, T, Z) \rightarrow 0$. So, all solutions of system (2.3) enter the region $D = \{(N, T, Z) \in R_3^+ : 0 \leq W(N, T, Z) \leq ?\}$. (3.3)

This shows that every solution of the system is bounded. System (2.3) possesses six different equilibrium points:

- (i) the plankton-free equilibrium, $E_0 = (0, 0, 0)$, which always exists;
- (ii) TPP and zooplankton-free equilibrium, $E_1 = (k_1, 0, 0)$, which is always feasible;
- (iii) NTP and zooplankton-free equilibrium, $E_2 = (0, k_2, 0)$, which is always feasible;
- (iv) zooplankton-free equilibrium, $E_3 = (N, T, 0)$, where $N = \frac{1}{k_2} - \frac{1}{k_1} - \frac{1}{r_1} - \frac{1}{q_1} - \frac{1}{E}$, $T = \frac{2}{k_1} - \frac{1}{k_2} - \frac{1}{r_1} - \frac{1}{r_2}$;

(v) TPP-free equilibrium $E_4 = (N, 0, Z)$, where $N = \frac{1}{q_2E + d} - \frac{1}{c_1w_1} - \frac{1}{d} - \frac{1}{q_2E}$, $Z = \frac{1}{r_1} - \frac{1}{k_1} - \frac{1}{N} - \frac{1}{q_1E} - \frac{1}{p_1 + E} - \frac{1}{k_1w_1}$;

(vi) the interior equilibrium, $E^* = (N^*, T^*, Z^*)$, where $T^* = \frac{c_1w_1N^* - (d + q_2E)(p_1 + N^*)}{(p_2 + N^*)(c_2w_2 + d + q_2E)(p_1 + N^*) - c_1w_1N^*}$, $Z^* = \frac{(p_1 + N^*)r_1(1 - N^* - T^*) - q_1k_1E}{k_1w_1}$;

and N^* can be obtained from $2(p_2 + T^* + N^*)(k_2 - T^* - 2N^*) - w_2k_2Z^* = 0$. (3.4)

Next, we illustrate the existence and stability of six equilibria when human harvest and avoidance factor exist simultaneously by solving Jacobi determinant of different equilibria, and summarize them in Table ??.

Equilibria analysis: Obviously, the equilibria E_0 , E_1 and E_2 always exist. The zooplankton-free equilibrium E_3 exists, let N and T both be positive, that is $? > k_2k_1$ and $? > (1 - 2 - 1)q_1k_1E - r_1k_1 + k_1k_2$. The TPP-free equilibrium E_4 exists, let N and Z both be positive, that is $w_1 > d + q_2E - c_1$ and $k_1 > r_1N - q_1E(p_1 + E)$. The interior equilibrium point E^* exists; let N^* , T^* and Z^* all be positive, that is $k_1 > q_1k_1E - r_1 + N^* + T^*$, $c_2w_2(p_1 + N^*) > c_1w_1N^* - (d + q_2E)(p_1 + N^*)$

> 0 and Eq.(3.4) has at least one positive root.

In the following, we summarize the eigenvalues and local stability conditions around the feasible equilibrium point of each organism of system (2.3).

(i) The eigenvalues of the plankton-free equilibrium $E_0 = (0, 0, 0)$ are r_1 , r_2 and $-d - q_2E$. Therefore, it is a saddle point and hence always unstable.

(ii) The eigenvalues of the TPP and zooplankton-free equilibrium $E_1 = (k_1, 0, 0)$ are $-r_1 - q_1E$, $r_2(1 - k_1k_2)$ and $c_1w_1k_1p_1 + k_1 - d - q_2E$. When $c_1 > 1 - d - q_2E$

> 0 , and $? > k_2k_1$ hold, E_1 is LAS (locally asymptotically stable). On the contrary, if $c_1 > 1 - d - q_2E > 0$, $? > k_2k_1$ and $k_1 < p_1(d + q_2E) - c_1w_1 - d - q_2E$ hold, we can also obtain E_1 is LAS. (iii) The eigenvalues of the NTP and zooplankton-free equilibrium $E_2 = (0, k_2, 0)$ are $r_2(1 - k_2k_1) - q_1E$, $-r_2$ and $-c_2w_2k_2p_2 + k_2 - d - q_2E$. Therefore, E_2 is LAS if $k_1 < r_2k_2 - q_1E$.

(iv) The eigenvalues of the zooplankton-free equilibrium $E_3 = (N, T, 0)$ are $c_1w_1Np_1 + N - c_2w_2T p_2 + T + N - d - q_2E$

, $?_1$ and $?_2$, where $?_1$ and $?_2$ are the roots of the equation $?^2 + b_1? + c_1 = 0$, (1)

b) Equilibrium points and their stability

Notes where $b_1 = -[r_2 - r_1 + r_1k_2(2N + T) - r_2k_1(2T + 2N)k_1k_2]$, $c_1 = r_1r_2[1 - (2T + 2N)(2N + T)] + [1(2N + T)k_2 + 1(2T + 2N)k_1 - 1k_1k_2] + q_1r_2E(k_1(2T + 2N) - r_1 - 1 - 2NTk_1k_2 - 1)$. Therefore, let $c_1w_1Np_1 + N - c_2w_2T p_2 + T + N - d - q_2E < 0$, $?_1$ and $?_2$ with negative real parts, that is $c_1w_1Np_1 + N - d - q_2E < c_2w_2T p_2 + T + N - d - q_2E$

N , $b_1 > 0$ and $c_1 > 0$. If the above conditions are satisfied, E_3 is LAS.

(v) The eigenvalues of the TPP-free equilibrium $E_4 = (N, 0, Z)$ are $r_2(1 - Nk_2) - w_2Zp_2 +$

N , $?_1$ and $?_2$, where $?_1$ and $?_2$ are the roots of the equation $?^2 - (\tilde{a}_2 + b_2)? + \tilde{a}_2b_2 + c_2 = 0$, (2)

where $\tilde{a}_2 = (r_1(1 - 2Nk_1) - w_1p_1Z(p_1 + N) - 2 - q_1E)$, $b_2 = (c_1w_1Np_1 + N - d - q_2E)$, $c_2 = c_1w_12p_1N - Z(p_1 + N)3$. Therefore, let $r_2(1 - Nk_2) - w_2Zp_2 +$

$N < 0$, $?1$ and $?2$ with negative real parts, that is $(\tilde{a}_2 + b_2) < 0$ and $\tilde{a}_2 b_2 + c_2 > 0$. If the above conditions are satisfied, E 4 is LAS.

(vi) By solving the Jacobi determinant of E^* , we can get its characteristic equation as follows? $3 + D 1 ? 2 + D 2 ? + D 3 = 0$. (3)

The interior equilibrium $E^* = (N^*, T^*, Z^*)$ is LAS if (a) $D 1 > 0$, (b) $D 3 > 0$, (c) $D 1 D 2 - D 3 > 0$, where $D 1 = -\{r 2 [1 - (2T^* + ? 2 N^*) k 1] - w 2 Z^* (p 2 + ?N^*) (p 2 + T^* + ?N^*)^2 + r 1 [1 - (2N^* + ? 1 T^*) k 1] - w 2 p 1 Z^* (p 1 + N^*)^2 - q 1 E\} - \{c 1 w 1 N^* p 1 + N^* - + r 1 ? 1 N^* k 1 (r 1 ? 1 T^* k 2 + w 2 ?T^* Z^*) (p 2 + T^* + ?N^*)^2\} + \{r 2 [1 - (2T^* + ? 2 N^*) k 1] - w 2 Z^* (p 2 + ?N^*) (p 2 + T^* + ?N^*)^2 + r 1 [1 - (2N^* + ? 1 T^*) k 1] - w 2 p 1 Z^* (p 1 + N^*)^2 - q 1 E\} \times \{c 1 w 1 N^* p 1 + N^* - c 2 w 2 T^* p 2 + T^* + ?N^* - d - q 2 E\}$, $D 3 = -\{c 1 w 1 p 1 Z^* (p 1 + N^*)^2 - c 2 w 2 ?T^* Z^* (p 2 + T^* + ?N^*)^2\} \times \{-r 1 ? 1 w 2 T^* k 1 (p 2 + T^* + ?N^*) + w 1 N^* p 1 + N^* \times (r 2 (1 - (2T^* + ? 2 N^*) k 2) - w 2 Z^* (p 2 + ?N^*) (p 2 + T^* + ?N^*)^2) - (c 2 w 2 Z^* (p 2 + ?N^*) (p 2 + T^* + ?N^*)^2) \times (w 2 T^* p 2 + T^* + ?N^*) \times [r 1 (1 - (2N^* + ? 1 T^*) k 1) + w 1 p 1 Z^* (p 1 + N^*)^2 + q 1 E]\} + w 1 N^* p 1 + N^* \times (r 1 ? 1 T^* k 2 + w 2 ?T^* Z^* (p 2 + T^* + ?N^*)^2) - (c 2 w 2 Z^* (p 2 + ?N^*) (p 2 + T^* + ?N^*)^2) \times \{-r 1 w 2 T^* p 2 + T^* + ?N^* + r 1 w 2 (2N^* + ? 1 T^*) T^* k 1 (p 2 + T^* + ?N^*) + w 1 w 2 p 1 T^* Z^* (p 2 + T^* + ?N^*) (p 1 + N^*)^2 + w 2 q 1 E T^* p 2 + T^* + ?N^* + r 1 ? 1 w 1 N^* T^* k 2 (p 1 + N^*) + w 1 w 2 ?N^* T^* Z^* (p 2 + T^* + ?N^*)^2 (p 1 + N^*)\} + \{r 1 (1 - (2N^* + ? 1 T^*) k 1) - w 2 p 1 Z^* (p 1 + N^*)^2 - q 1 E\} \times \{r 2 (1 - (2T^* + ? 2 N^*) k 1) - w 2 Z^* (p 2 + ?N^*) (p 2 + T^* + ?N^*)^2\} + r 1 ? 1 N^* k 1 \times (r 1 ? 1 T^* k 2 + w 2 ?T^* Z^* (p 2 + T^* + ?N^*)^2)$.

From the calculation of the eigenvalues, obviously, $?$ does not affect the stability of E 1 and E 2. Still, it has a significant impact on the stability of E 3 and E 4 (because the eigenvalues of E 1 and E 2 are independent of $?$, but related to human harvest). On the other hand, we not only find that the equilibrium point of system (2.3) is affected by human harvest, but also has a particular impact on its stability (it can be seen from the eigenvalue of each equilibrium point).

Next, the biological explanations of the above different equilibria are discussed below. Since all these interpretations are mainly based on local asymptotic stability conditions, initial abundance of all the populations may also play an essential role for the system's dynamics together with the parameters. Different from the biological explanation in [14], we not only consider the effect of $?$ on species coexistence, but also human harvest as an essential factor in species coexistence.

(i) E 0 : Extinction of all the populations at a time is impossible.

(ii) E 1 : From the analysis of research results, whenever the carrying capacity of the NTP population ($k 1$) stays within the specific threshold values of $k 2 ? 2 < k 1 < p 1(d+q 2 E) c 1 w 1 - d - q 2 E$, both TPP and zooplankton will eventually become extinct from the system. Now, through the analysis of the $k 1$ threshold range, as the intensification of the harvest for zooplankton, the equilibrium point E 1 remains stable for a more extensive range of $k 1$, and we can say that over-fishing of zooplankton ($q 2 E$) may accelerate the extinction of TPP and zooplankton. $+ \{r 1 [1 - (2N^* + ? 1 T^*) k 1] - w 2 p 1 Z^* (p 1 + N^*)^2 - q 1 E\} \times \{r 2 [1 - (2T^* + ? 2 N^*) k 1] - w 2 Z^* (p 2 + ?N^*) (p 2 + T^* + ?N^*)^2\}$ (iii) E 2 :

If the carrying capacity of NTP population ($k 1$) stays below the threshold value $r 2 ? 1 k 2 r 2 - q 1 E$, both NTP and zooplankton eventually extinct. With the competitive effect of TPP on NTP ($? 1$), the environmental carrying capacities of toxin-producing phytoplankton ($k 2$) and harvesting term for NTP and zooplankton [14] S. Chakraborty, S. Bhattacharya, U. Feudel, J. Chattopadhyay, The role of avoidance by zooplankton for survival and dominance of toxic phytoplankton, Ecol. Complexity 11 (2012) 144-153.

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(q 1 E) increase, respectively. The equilibrium point E 2 remains stable for a larger scale of $k 1$; we can say that the possibility of deracinating NTP and zooplankton at a time increases with the increase in $? 1$, $k 2$ and $q 1 E$.

(iv) E 3 : When the carrying capacity of NTP population ($k 1$) remains within two threshold values $r 2 ? 1 k 2 r 2 - q 1 E < k 1 < k 2 ? 2$ (it can be obtained by the threshold value ($k 1$) of E 1 and E 2) together with the competitive effects ($? 1$, $? 2$), the harvesting term on NTP ($q 1 E$) are present and the values of all three are small, the zooplankton population will go extinct on the condition that $c 1 w 1 N p 1 + N - d - q 2 E < c 2 w 2 T p 2 + T + ? N$, whereas both NTP and TPP persist in the system. The chance of zooplankton extinction increases with the decrease in avoidance of TPP by zooplankton ($?$), TPP consumption rate ($w 1$), the half-saturation constant for TPP ($p 2$), the harvesting term on zooplankton ($q 2 E$) and the zooplankton mortality (d). For a specific parameter setup ($c 1 w 1 N p 1 + N - (d + q 2 E) > 0$), we can find a threshold value of the avoidance of TPP by zooplankton ($? < (c 2 w 2 T)(p 1 + N)(N)(c 1 w 1 N - (d + q 2 E)(p 1 + N)) - p 2 + T N$)

, below which the zooplankton population will become extinct. On the contrary, for $c 1 w 1 N p 1 + N - (d + q 2 E) < 0$, the extinction of zooplankton dose not depend on the intensity of avoidance; it maybe has something relationship with the harvest term on zooplankton ($q 2 E$).

(v) E 4 : If the carrying capacity of NTP population ($k 1$) remains within two threshold values ($(d + q 2 E)p 1 c 1 w 1 - d - q 2 E < k 1 < (d + q 2 E)(p 1) + c 1 w 1 p 1 c 1 w 1 - d - q 2 E$

), then TPP becomes extinct under the condition ($r 2(k 2 - ? 2 N) k 2 < w 2 Z p 2 + ? N$), whereas both NTP and zooplankton persist in the system. The possibility of TPP extinction increases with the reduction in the avoidance of TPP by zooplankton ($?$), the half-saturation constant for TPP ($p 2$), and the growth rate of TPP

(r_2), decreases with the rise of the competitive effect of N on T (γ_2) and the TPP consumption rate (w_2). Similarly, for a particular parameter setup ($k_2 - \gamma_2 N > 0$), we can find a threshold value of the avoidance of TPP by zooplankton ($\gamma_2 < k_2 w_2 Z N r_2(k_2 - \gamma_2 N) - p_2 N$)

, below which TPP may become extinct. On the contrary, for $k_2 - \gamma_2 N < 0$, TPP extinction does not depend on the avoidance. Because the biological analysis of E 4 found that the harvesting term has little impact on the extinction of TPP compared with other equilibrium points. In conclusion, for $k_2 - \gamma_2 N < 0$, TPP extinction does not depend on the avoidance of TPP by zooplankton (γ_2) and harvest term on zooplankton ($q_2 E$).

(vi) $E^* = (N^*, T^*, Z^*)$: When the competitive effects (γ_1), the fishing coefficients of nontoxic phytoplankton (q_1), the environmental carrying capacities of nontoxic phytoplankton (k_1), and the effort used to harvest the population (E) remain very small, whereas the constant intrinsic growth rates of N (r_1), there may be a possibility of coexistence of all the three species.

Existence and stability conditions of the equilibrium points.

4 Equilibrium Existence conditions

Stability conditions $E_0 = (0, 0, 0)$ Always exist Always unstable $E_1 = (k_1, 0, 0)$ Always exist (i) $c_1 w_1 - d - q_2 E > 0$, $\gamma_2 > k_2 k_1$, $k_1 < p_1 (d + q_2 E)$ $c_1 w_1 - d - q_2 E$, or (ii) $c_1 w_1 - d - q_2 E > 0$, $\gamma_2 > k_2 k_1$ $E_2 = (0, k_2, 0)$ Always exist (i) $k_1 < r_2 \gamma_1 k_2 r_2 - q_1 E$ $E_3 = (N, T, 0)$ (i) $\gamma_2 > k_2 k_1$, (ii) $\gamma_1 > (\gamma_1 \gamma_2 - 1) q_1 k_1 E r_1 k_1 + k_1 k_2$ (i) $c_1 w_1 N p_1 + N - d - q_2 E < c_2 w_2 T p_2 + T + \gamma_1 N$, (ii) $b_1 > 0$, $c_1 > 0$ $E_4 = (N, 0, Z)$ (i) $w_1 > d + q_2 E$ c_1 , (ii) $k_1 > r_1 N r_1 - q_1 E (p_1 + E)$ (i) $r_2 (1 - \gamma_2 N k_2) < w_2 Z p_2 + \gamma_1 N$, (ii) $\tilde{a}_2 + b_2 < 0$, $\tilde{a}_2 b_2 + c_2 > 0$ $E^* = (N^*, T^*, Z^*)$ (i) $k_1 > q_1 k_1 E r_1 + N^* + \gamma_1 T^*$, (ii) $c_2 w_2 (p_1 + N^*) > c_1 w_1 N^* - (d + q_2 E)(p_1 + N^*) > 0$, (iii) positive root of Eq.(3.4) exists (i) $D_1 > 0$, (ii) $D_3 > 0$, (iii) $D_1 D_2 - D_3 > 0$ Table 1:

5 Notes

The existence and stability of these equilibrium points are summarized in Table ?? and Fig 1. When $c_1 w_1 - d - q_2 E > 0$, equilibria $E_2 = (0, k_2, 0)$, $E_3 = (N, T, 0)$, $E_1 = (k_1, 0, 0)$ and $E_4 = (N, 0, Z)$ keep stable for ($0 < k_1 < r_2 \gamma_1 k_2 r_2 - q_1 E$), ($r_2 \gamma_1 k_2 r_2 - q_1 E < k_1 < k_2 \gamma_2$), ($k_2 \gamma_2 < k_1 < p_1 (d + q_2 E)$ $c_1 w_1 - d - q_2 E$) and ($(d + q_2 E) p_1 c_1 w_1 - d - q_2 E < k_1 < (d + q_2 E)(p_1 + c_1 w_1 p_1 c_1 w_1 - d - q_2 E)$

), respectively (Fig. 1(a)). Obviously, for k_1 at the different equilibria above, the coexistence of NTP, TPP, and zooplankton requires the three ranges ($k_1 > r_2 \gamma_1 k_2 r_2 - q_1 E$), ($k_1 < k_2 \gamma_2$), and ($k_1 > (d + q_2 E) p_1 c_1 w_1 - d - q_2 E$), respectively. Therefore, the system exhibits these three possible types of bistability, where (i) E_1 and E_2 . (ii) E_2 and E_4 . (iii) E_3 and E_4 .

The above three types are locally asymptotically stable for different ranges of k_1 . For $k_2 \gamma_2 < k_1 < \min\{r_2 \gamma_1 k_2 r_2 - q_1 E, (d + q_2 E) p_1 c_1 w_1 - d - q_2 E\}$, we can observe the bistability of E_1 and E_2 (Fig.1(b)(c)). If conditions ($(d + q_2 E) p_1 c_1 w_1 - d - q_2 E < k_1 < \min\{r_2 \gamma_1 k_2 r_2 - q_1 E, (d + q_2 E) p_1 + c_1 w_1 p_1 c_1 w_1 - d - q_2 E\}$ and ($r_2(k_2 - \gamma_2 N) k_2 < w_2 Z p_2 + \gamma_1 N$) hold simultaneous, we can find the bistability of E_2 and E_4 (Fig. 1(d)(e)). On the contrary, if $(d + q_2 E) p_1 c_1 w_1 - d - q_2 E < k_1 < r_2 \gamma_1 k_2 r_2 - q_1 E$ holds, for either $k_1 > (d + q_2 E)(p_1 + c_1 w_1 p_1 c_1 w_1 - d - q_2 E)$ or $r_2(k_2 - \gamma_2 N) k_2 > w_2 Z p_2 + \gamma_1 N$, we'll get the existence of stable E_2 together with unstable E_4 . Identically, for $\max\{r_2 \gamma_1 k_2 r_2 - q_1 E, (d + q_2 E) p_1 c_1 w_1 - d - q_2 E\} < k_1 < \min\{k_2 \gamma_2, (d + q_2 E) p_1 + c_1 w_1 p_1 c_1 w_1 - d - q_2 E\}$ together with $\gamma_1 \gamma_2 < 1$, $c_1 w_1 N p_1 + N - d - q_2 E < c_2 w_2 T p_2 + T + \gamma_1 N$ and $r_2(k_2 - \gamma_2 N) k_2 < w_2 Z p_2 + \gamma_1 N$, we can observe the bistability of E_3 and E_4 (Fig. 1(f)-(i)). Now, let's discuss the importance of avoiding toxic species by zooplankton (γ_2) together with the harvesting term ($q_1 E, q_2 E$) for the survival of the different species groups.

Firstly, let's discuss the effect of γ_2 on three types of bistability. It can be seen from the previous analysis that the stability of E_1 and E_2 does not depend on the value of γ_2 . However, for the stability of E_3 and E_4 , it is related to the critical value of γ_2 . When γ_2 is less than this critical value, E_3 and E_4 remain stable. Thus, γ_2 does not affect the bistability of (E_1, E_2); when γ_2 is below some threshold value, we will observe the bistability of (E_2, E_4) and (E_3, E_4), and as the γ_2 value increases, the original bistability may disappear. ($r_2(k_2 - \gamma_2 N) k_2 > w_2 Z p_2 + \gamma_1 N$, $c_1 w_1 N p_1 + N - d - q_2 E < c_2 w_2 T p_2 + T + \gamma_1 N$ and $r_2(k_2 - \gamma_2 N) k_2 < w_2 Z p_2 + \gamma_1 N$). From these conditions, we can see the establishment of the above conclusion.)

Secondly, let's discuss the effect of the harvesting term ($q_1 E, q_2 E$) on three types of bistability. From the analysis of the previous data, it can be seen that although the stability of E_1 and E_2 does not depend on the value of γ_2 , when humans overfish NTP and zooplankton, that is, $q_1 E$ and $q_2 E$ are too large, it may affect the bistability of E_1 and E_2 . For E_3 and E_4 , although their stability is directly related to the threshold value of γ_2 , the existence of $q_1 E$ and $q_2 E$ will also affect the threshold value of γ_2 , further influencing the stability of E_3 and E_4 . Therefore, $q_1 E$ and $q_2 E$ may affect the bistability of (E_1, E_2), (E_2, E_4) and (E_3, E_4); the increase of $q_1 E$ and $q_2 E$ may also lead to the disappearance of this bistability.

In this section, we focus on the local stability and Hopf bifurcation of the delayed model; the delayed system (2.2) has the following form $\frac{dU}{dt} = F(U(t), U(t - \tau_1), U(t - \tau_2))$, (4.1)

where $\mathbf{U}(t) = [\mathbf{N}(t), \mathbf{T}(t), \mathbf{Z}(t)]$, $\mathbf{U}(t-1) = [\mathbf{N}(t-1), \mathbf{T}(t-1), \mathbf{Z}(t-1)]$, $\mathbf{U}(t-2) = [\mathbf{N}(t-2), \mathbf{T}(t-2), \mathbf{Z}(t-2)]$.

6 Notes

Next, assuming $\dot{t} = N(t) - N^*$, $\dot{\tau} = T(t) - T^*$, $\dot{z} = Z(t)$
 $-Z^*$ at the positive equilibrium point, and linearizing the system (2.2), we can obtain
 $\frac{d}{dt} \begin{pmatrix} t \\ \tau \\ z \end{pmatrix} = L \begin{pmatrix} t \\ \tau \\ z \end{pmatrix} + M \begin{pmatrix} t-1 \\ \tau-1 \\ z-1 \end{pmatrix} + S \begin{pmatrix} t-2 \\ \tau-2 \\ z-2 \end{pmatrix},$ (4.2)

295 where $L = ?F ?U (t) E^*$, $M = ?F ?U (t - ? 1) E^*$, $S = ?F ?U (t - ? 2) E^*$.

We linearize the system(2.2) about positive equilibrium $E^* = (N^*, T^*, Z^*)$, and get $\frac{dU(t)}{dt} = LU(t) + MU(t-1) + SU(t-2)$, (4.3)

Fig. 1: Notes where L = ? ? ? 1 11 1 12 1 13 1 21 1 22 1 23 0 0 1 33 ? ? , M = ? ? ? 0 0 0 0 0 0 m 31 0 m 33 ? ? , S = ? ? ? 0 0 0 0 0 0 s 31 s 32 s 33 ? ? , U = ? ? ? ? N 1 (?) T 1 (?) Z 1 (?) ? ? ? ? ,

where N_1, T_1, Z_1 are small perturbations around the equilibrium point $E^* = (N^*, T^*, Z^*)$. We have

$$\begin{aligned} 11 &= -rN_k + w_1ZN(p_1 + N_1)^2 - q_1E, \quad 12 = r_1?_1N_k, \quad 13 = -w_1Np_1 + N_1, \quad 21 = r_2?_2Tk_1 \\ &+ w_2?TZ(p_2 + T + ?N)_2, \quad 22 = r_2 - (2r_2T + r_2?_1N)_k, \quad 23 = -w_2T(p_2 + T + ?N)_1, \quad 33 = \\ &-d-q_2E, \quad m_3 = c_1w_1p_1Z(p_1 + N_1)_2, \quad m_{33} = c_1w_1N(p_1 + N_1)_1, \quad s_31 = c_2w_2?TZ(p_2 + T + \\ &?N)_2, \quad s_{32} = c_2w_2Z(p_2 + ?N)(p_2 + T + ?N)_2, \quad s_{33} = c_2w_2T(p_2 + T + ?N)_1. \end{aligned}$$

The characteristic equation for the linearized system (2.2) is obtained as $D(\lambda) = P(\lambda) + Q(\lambda)e^{-\lambda\tau}$
 $+ R(\lambda)e^{-\lambda\tau_2} = 0$, **(4.4)**

307 where Case (1): $P(?) = ?^3 + A^2 ?^2 + A^1 ? + A^0$, $Q(?) = B^2 ?^2 + B^1 ? + B^0$, $R(?) = C^2 ?^2 +$
308 $C^1 ? + C^0$, $?^1 = ?^2 = 0$.

309 In this case, Section 3 covers the analysis of the system when $\theta_1 = \theta_2 = 0$.

310 Case (2): $? 1 = 0, ? 2 > 0$.

In this case, the characteristic equation(4.4) becomes

$$D^3 + P D^2 + Q D + R = 0 \quad (4.5)$$

313 putting $\theta = i\theta$ ($\theta > 0$) in Eq.(4.5), and separating the real and imaginary parts, we have-
314 $(A_0 + B_0) = (C_2 \theta^2 - C_0) \cos(\theta^2) - C_1 \theta \sin(\theta^2)$, $-\theta^3 + (A_1 + B_1)\theta = (C_0 - C_2 \theta^2) \sin(\theta^2)$
315 $-C_1 \theta \cos(\theta^2)$. (4.6)

316 Squaring and adding the equation(4.6), we obtain[-(A 2 + B 2)? 2 + (A 0 + B 0)] 2 + [-? 3 + (A 1 + B 1
317)?] 2 = (C 2 ? 2 -C 0) 2 + (C 1 ? 2 . (4.7)

Simplifying Eq.(4.7) and substituting $\gamma = 2$, the above equation can be written as?

$$0 = 0, \quad (4.8)$$

320) wherea 2 = -(A 2 + B 2) 2 -2(A 1 + B 1) -C 2 2 , a 1 = (A 1 + B 1) 2 -2(A 0 + B 0)(A 2 + B 2) -2C 0
321 C 2 -C 2 1 , a 0 = -C 2 0 .

322 (H1): $a_2 > 0, a_0 > 0, a_2 a_1 - a_0 > 0$.

323 If (H1) holds, Eq.(4.8) has no positive roots, which implies all the roots of Eq.(4.5) have negative real parts.

324 Therefore, E^* is asymptotically stable for all $\eta > 0$ when (H1) holds.

Eq.(4.8) has exactly one positive root θ_0 , substituting θ_0 in Eq.(4.6), we obtain $-(A_2 + B_2)\theta_0^2 + (A_0 + B_0) = (C_2\theta_0^2 - C_0)\cos(\theta_0\tau_2) - C_1\theta_0\sin(\theta_0\tau_2)$, $-\theta_0^3 + (A_1 + B_1)\theta_0 = (C_0 - C_2\theta_0^2)\sin(\theta_0\tau_2) - C_1\theta_0\cos(\theta_0\tau_2)$. (4.9)

For the critical value of θ , we can obtain $\theta_j = \arccos \left\{ \frac{[C_1 + C_2(A_2 + B_2)]\theta_0 + [C_1(A_1 + B_1) - C_0(A_2 + B_2) - C_2(A_0 + B_0)]\theta_0^2 + C_0(A_0 + B_0) - (C_0 - C_2\theta_0^2)^2 - (C_1\theta_0)^2}{2j} \right\}$, $j = 0, 1, 2$. (4.10)

For the transversality condition, differentiating Eq.(4.5) with respect to θ , we get $d\theta = (C_2 \theta + C_1 \theta + C_0) e^{-\theta} + 2A_2 \theta + A_1 + (2B_2 \theta + B_1) + (2C_2 \theta + C_1) e^{-\theta}$.

Solving $(\frac{d}{dt} \frac{d^2}{dt^2})^{-1}$, we obtain $(\frac{d}{dt} \frac{d^2}{dt^2})^{-1} = 3\frac{1}{2} + 2A\frac{1}{2} + A\frac{1}{1} + (2B\frac{1}{2} + B\frac{1}{1}) + (2C\frac{1}{2} + C\frac{1}{1})e^{-\frac{1}{2}t} + (C\frac{1}{2} + C\frac{1}{1})e^{-\frac{1}{2}t}$.

Then at ? = ? 20 and ? = i? 0 , we can get [Re(d? d? 2) ?2=?20,?=i?0] -1 = Re[3(i? 0) 2 + (2A 2 + B 2)(i? 0) + A 1 + B 1 (i? 0)(C 2 (i? 0) 2 + C 1 (i? 0) + C 0)(cos(? 0 ? 20) -i sin(? 0 ? 20))] + Re[2C 2 (i? 0) + C 1 (i? 0)(C 2 (i? 0) 2 + C 1 (i? 0) + C 0)]. Now [Re(d? d? 2) ?2=?20,?=i?0] -1 = Re[M R + M I i N R + N I i] + Re[Q R + Q I i P R + P I i] = M R N R + M I N I N R 2 + N I 2 + Q R P R + Q I P I P R 2 + P I M R = -3? 0 2 + A 1 + B 1 , M I = 2(A 2 + B 2)? 0 , N R = (C 0 ? 0 -C 2 ? 0 3) sin(? 0 ? 20) -C 1 ? 0 2 cos(? 0 ? 20) , N I = (C 0 ? 0 -C 2 ? 0 3) cos(? 0 ? 20) + C 1 ? 0 2 sin(? 0 ? 20) , Q R = C 1 + Q I = 2C 2 ? 0 , P R = -C 1 ? 0 2 , P I = C 0 ? 0 -C 2 ? 0 3 . Then [Re(d? d? 2) ?2=?20,?=i?0] -1 = A B + C D = AD + BC BD .(4.11)

344 here $A = M R N R + M I N I$, $B = N R^2 + N I^2$, $C = Q R P R + Q I P I$, $D = P R^2 + P I^2$.

From this, we can get $\text{sgn}[\text{Re}(d^* d^* 2)] = 20, ? = i0, -1 = \text{sgn}[AD + BC]$.

346 If (H3): $AD + BC = 0$ holds, the transversal condition $\text{sgn}[\text{Re}(d^* d^2)] = 2 = 20, ? = i0] - 1 = 0$. From the
347 above analysis, the following theorem can be drawn For $? = 1 = 0$ and $? = 2 > 0$, we have the following results: (i) If
348 (H1) holds, then the equilibrium E^* is asymptotically stable for all $? = 2 > 0$.

(ii) If (H3) holds, and (H2) holds, then the equilibrium E^* is locally asymptotically stable for all $\tau_2 < \tau_2^0$ together with unstable for $\tau_2 > \tau_2^0$ and undergoes Hopf bifurcation at $\tau_2 = \tau_2^0$.

7 Case (3):

$\tau_1 > 0, \tau_2 = 0$.

In this case, the characteristic equation (4.4) becomes as follows $D(\tau, \tau_1) = P(\tau) + R(\tau) + Q(\tau)e^{-\tau\tau_1} = 0$. (4.12)

putting $\tau = i\omega$ ($\omega > 0$) in Eq.(4.12), and separating the real and imaginary parts, we have $-(A_2 + C_2)\omega^2 + (A_0 + C_0) = (B_2\omega^2 - B_0)\cos(\omega\tau_1) - B_1\omega\sin(\omega\tau_1)$, $-\omega^3 + (A_1 + C_1)\omega = (B_0 - B_2\omega^2)\sin(\omega\tau_1) - B_1\omega\cos(\omega\tau_1)$. (4.13)

Squaring and adding the equation (4.13), we obtain $[(A_2 + C_2)\omega^2 + (A_0 + C_0)]^2 + [-\omega^3 + (A_1 + C_1)\omega]^2 = (B_2\omega^2 - B_0)^2 + (B_1\omega)^2$. (4.14)

Based on the calculation method for case (2), we can simplify (4.14) to the following $(\omega^2)^3 + b_2\omega^2 + b_1\omega + b_0 = 0$, (4.15)

where $b_2 = -(A_2 + C_2)^2 - 2(A_1 + C_1) - B_2^2$, $b_1 = (A_1 + C_1)^2 - 2(A_0 + C_0)(A_2 + C_2) - 2B_0B_1$, $b_0 = -B_2^2$.

Theorem 4.1.

8 Notes

(H4): $b_2 > 0, b_0 > 0, b_2b_1 - b_0 > 0$.

If (H4) holds, Eq.(4.15) has no positive roots, which implies all the roots of Eq.(4.12) have negative real parts. Therefore, E^* is asymptotically stable for all $\tau_1 > 0$ when (H4) holds. (H5): $b_2 < 0, b_1 < 0, b_0 < 0$ or $b_2 > 0, b_1 < 0, b_0 < 0$ or $b_2 > 0, b_1 > 0, b_0 < 0$.

If (H5) holds, Eq.(4.15) has exactly one positive root τ_0 , substituting τ_0 in Eq.(4.13), we obtain $-(A_2 + C_2)\tau_0^2 + (A_0 + C_0) = (B_2\tau_0^2 - B_0)\cos(\tau_0\tau_1) - B_1\tau_0\sin(\tau_0\tau_1)$, $-\tau_0^3 + (A_1 + C_1)\tau_0 = (B_0 - B_2\tau_0^2)\sin(\tau_0\tau_1) - B_1\tau_0\cos(\tau_0\tau_1)$. (4.16)

For the critical value of τ_1 , we can obtain $\tau_1 = \tau_0 \arccos\left\{\frac{B_1 + B_2(A_2 + C_2)\tau_0^4 + [B_1(A_1 + C_1) - C_0(A_2 + C_2) - B_2(A_0 + C_0)]\tau_0^2 + B_0(A_0 + C_0) - (B_0 - B_2\tau_0^2)^2 - (B_1\tau_0)^2}{2j\tau_0^2}, j = 0, 1, 2\right\}$. (4.17)

For the transversality condition, differentiating Eq.(4.13) with respect to τ_1 , we get $d\tau/d\tau_1 = (B_2\tau^2 + B_1\tau + B_0)e^{-\tau\tau_1} / [3\tau^2 + 2A_2\tau + A_1 + (2C_2\tau + C_1) + (2B_2\tau + B_1)e^{-\tau\tau_1}]$.

Solving $(d\tau/d\tau_1)^{-1}$, we obtain $(d\tau/d\tau_1)^{-1} = 3\tau^2 + 2A_2\tau + A_1 + (2C_2\tau + C_1) + (2B_2\tau + B_1)e^{-\tau\tau_1} / (B_2\tau^2 + B_1\tau + B_0)e^{-\tau\tau_1}$.

Then at $\tau_1 = \tau_{10}$ and $\tau = i\tau_0$, we can get $[\text{Re}(d\tau/d\tau_1)]_{\tau_1=\tau_{10}, \tau=i\tau_0}^{-1} = \text{Re}[3(i\tau_0)^2 + (2A_2 + C_2)(i\tau_0) + A_1 + C_1(i\tau_0)(B_2(i\tau_0)^2 + B_1(i\tau_0) + B_0)(\cos(\tau_0\tau_{10}) - i\sin(\tau_0\tau_{10}))] + \text{Re}[2B_2(i\tau_0) + B_1(i\tau_0)(B_2(i\tau_0)^2 + B_1(i\tau_0) + B_0)]$. Now $[\text{Re}(d\tau/d\tau_1)]_{\tau_1=\tau_{10}, \tau=i\tau_0}^{-1} = \text{Re}[MR + MI + INR + NIi] + \text{Re}[QR + QIi + PR + PIi] = MRNR + MININR + NI^2 + QRP R + QIPI + PR^2 + PI^2$,

where $MR = -3\tau_0^2 + A_1 + C_1$, $MI = 2(A_2 + C_2)\tau_0$, $NR = (B_0\tau_0 - B_2\tau_0^3)\sin(\tau_0\tau_{10}) - C_1\tau_0^2\cos(\tau_0\tau_{10})$, $NI = (B_0\tau_0 - B_2\tau_0^3)\cos(\tau_0\tau_{10}) + B_1\tau_0^2\sin(\tau_0\tau_{10})$, $QR = B_1$, $QI = 2B_2\tau_0$, $PR = -B_1\tau_0^2$, $PI = B_0\tau_0 - B_2\tau_0^3$. Then $[\text{Re}(d\tau/d\tau_1)]_{\tau_1=\tau_{10}, \tau=i\tau_0}^{-1} = A^*B^* + C^*D^* = A^*D^* + B^*C^*B^*D^*$, (4.18)

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9 Notes

here $A^* = MRNR + MINI$, $B^* = NR^2 + NI^2$, $C^* = QRP R + QIPI$, $D^* = PR^2 + PI^2$.

From this, we can get $[\text{Re}(d\tau/d\tau_1)]_{\tau_1=\tau_{10}, \tau=i\tau_0}^{-1} = \text{sgn}[A^*D^* + B^*C^*]$.

If (H6): $A^*D^* + B^*C^* = 0$ holds, the transversal condition $[\text{Re}(d\tau/d\tau_1)]_{\tau_1=\tau_{10}, \tau=i\tau_0}^{-1} = 0$. From the above analysis, the following theorem can be drawn For $\tau_2 = 0$ and $\tau_1 > 0$, we have the following results:

(i) If (H4) holds, then the equilibrium E^* is asymptotically stable for all $\tau_1 > 0$.

(ii) If (H6) and (H5) hold, then the equilibrium E^* is locally asymptotically stable for all $\tau_1 < \tau_{10}$ together with unstable for $\tau_1 > \tau_{10}$ and undergoes Hopf bifurcation at $\tau_1 = \tau_{10}$. τ_1 is fixed in $(0, \tau_{10}]$ and $\tau_2 > 0$. We consider the gestation delay τ_1 to be stable in the interval $(0, \tau_{10}]$, taking τ_2 as a control parameter. Let $\tau = u + i\omega$ be the root of Eq. (4.4). Putting this value in Eq.(4.4), separating real and imaginary parts, we obtain $u^3 - 3u\omega^2 + A_2(u^2 - \omega^2) + A_1u + A_0 + (B_2u^2 - B_2\omega^2 + B_1u + B_0)e^{-u\tau_1}\cos(\omega\tau_1) + (2B_2u\omega + B_1\omega)e^{-u\tau_1}\sin(\omega\tau_1) + (C_2u^2 - C_2\omega^2 + C_1u + C_0)e^{-u\tau_1}\cos(\omega\tau_2) + (2C_2u\omega + C_1\omega)\sin(\omega\tau_2) = 0$. (4.19) $3u^2\omega - \omega^3 + 2A_2u\omega + A_1\omega - (B_2u^2 - B_2\omega^2 + B_1u + B_0)\sin(\omega\tau_1) + (2B_2u\omega + B_1\omega)e^{-u\tau_1}\cos(\omega\tau_1) - (C_2u^2 - C_2\omega^2 + C_1u + C_0)\sin(\omega\tau_2) + (2C_2u\omega + C_1\omega)e^{-u\tau_2}\cos(\omega\tau_2) = 0$. $A_2\omega^2 - A_0 = (B_2\omega^2 + B_0)\cos(\omega\tau_1) + (C_0 - C_2\omega^2)\cos(\omega\tau_2) + B_1\omega\sin(\omega\tau_1) + C_1\omega\sin(\omega\tau_2)$.

(4.21) $\begin{pmatrix} 3 \\ -A \\ 1 \end{pmatrix} = -(B \begin{pmatrix} 0 \\ -B \\ 2 \end{pmatrix} \begin{pmatrix} 2 \\ 2 \end{pmatrix}) \sin(\begin{pmatrix} ? \\ ? \\ 1 \end{pmatrix}) + B \begin{pmatrix} 1 \\ ? \end{pmatrix} \cos(\begin{pmatrix} ? \\ ? \\ 1 \end{pmatrix}) - (C \begin{pmatrix} 0 \\ -C \\ 2 \end{pmatrix} \begin{pmatrix} 2 \\ 2 \end{pmatrix}) \sin(\begin{pmatrix} ? \\ ? \\ 2 \end{pmatrix}) + C \begin{pmatrix} 1 \\ ? \end{pmatrix} \cos(\begin{pmatrix} ? \\ ? \\ 2 \end{pmatrix})$. $(4\begin{pmatrix} ? \\ 6 \end{pmatrix} + \tilde{a}4\begin{pmatrix} ? \\ 4 \end{pmatrix} + \tilde{a}3\begin{pmatrix} ? \\ 3 \end{pmatrix} + \tilde{a}2\begin{pmatrix} ? \\ 2 \end{pmatrix} + \tilde{a}0 = 0$, (4.23) where $\tilde{a}4 = -(B \begin{pmatrix} 2 \\ 2 \end{pmatrix} + C \begin{pmatrix} 2 \\ 2 \end{pmatrix} - A \begin{pmatrix} 2 \\ 2 \end{pmatrix})$, $\tilde{a}3 = -2(B \begin{pmatrix} 2 \\ 2 \end{pmatrix} C \begin{pmatrix} 1 \\ 2 \end{pmatrix}) \sin(\begin{pmatrix} ? \\ ? \\ 1 \end{pmatrix} - \begin{pmatrix} ? \\ ? \\ 2 \end{pmatrix})$, $\tilde{a}2 = -((B \begin{pmatrix} 1 \\ 2 \end{pmatrix} - 2B \begin{pmatrix} 0 \\ 0 \end{pmatrix} B \begin{pmatrix} 2 \\ 2 \end{pmatrix} + C \begin{pmatrix} 1 \\ 2 \end{pmatrix} - 2C \begin{pmatrix} 0 \\ 0 \end{pmatrix} C \begin{pmatrix} 2 \\ 2 \end{pmatrix}) + 2(B \begin{pmatrix} 1 \\ 2 \end{pmatrix} C \begin{pmatrix} 1 \\ 2 \end{pmatrix} - 2A \begin{pmatrix} 0 \\ 0 \end{pmatrix} A \begin{pmatrix} 2 \\ 2 \end{pmatrix} - B \begin{pmatrix} 2 \\ 2 \end{pmatrix}) \cos(\begin{pmatrix} ? \\ ? \\ 1 \end{pmatrix} - \begin{pmatrix} ? \\ ? \\ 2 \end{pmatrix})$, $\tilde{a}0 = -(B \begin{pmatrix} 0 \\ 0 \end{pmatrix} 2 + C \begin{pmatrix} 0 \\ 0 \end{pmatrix} 2 - A \begin{pmatrix} 0 \\ 0 \end{pmatrix} 2)$.

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$-? \begin{pmatrix} 2 \\ 2 \end{pmatrix} \cos(\begin{pmatrix} ? \\ ? \\ 2 \end{pmatrix}) + ? \begin{pmatrix} 1 \\ 1 \end{pmatrix} \sin(\begin{pmatrix} ? \\ ? \\ 2 \end{pmatrix}) = ? \begin{pmatrix} 6 \\ -? \\ 5 \end{pmatrix} \cos(\begin{pmatrix} ? \\ ? \\ 1 \end{pmatrix}) + ? \begin{pmatrix} 4 \\ ? \end{pmatrix} \sin(\begin{pmatrix} ? \\ ? \\ 1 \end{pmatrix})$, ??4.25) where $\begin{pmatrix} ? \\ 1 \end{pmatrix} = C \begin{pmatrix} 2 \\ 2 \end{pmatrix} \begin{pmatrix} 2 \\ 2 \end{pmatrix} - C \begin{pmatrix} 0 \\ 0 \end{pmatrix}$, $\begin{pmatrix} ? \\ 2 \end{pmatrix} = -C \begin{pmatrix} 1 \\ 1 \end{pmatrix}$, $\begin{pmatrix} ? \\ 3 \end{pmatrix} = A \begin{pmatrix} 0 \\ -A \\ 2 \end{pmatrix} \begin{pmatrix} 2 \\ 2 \end{pmatrix}$, $\begin{pmatrix} ? \\ 4 \end{pmatrix} = B \begin{pmatrix} 0 \\ -B \\ 2 \end{pmatrix} \begin{pmatrix} 2 \\ 2 \end{pmatrix}$, $\begin{pmatrix} ? \\ 5 \end{pmatrix} = B \begin{pmatrix} 1 \\ ? \end{pmatrix}$, $\begin{pmatrix} ? \\ 6 \end{pmatrix} = ? \begin{pmatrix} 3 \\ -A \\ 1 \end{pmatrix}$.

Without losing generality, the Eq.(4.23) has finite positive roots $\begin{pmatrix} ? \\ 1 \end{pmatrix}$, $\begin{pmatrix} ? \\ 2 \end{pmatrix}$, $\begin{pmatrix} ? \\ ? \end{pmatrix}$, $\begin{pmatrix} ? \\ k \end{pmatrix}$, for every fixed $\begin{pmatrix} ? \end{pmatrix}$, there exists a sequence $\{(j) \begin{pmatrix} 2i \end{pmatrix} | i = 0, 1, 2, \dots\}$, where $\begin{pmatrix} (j) \begin{pmatrix} 2i \end{pmatrix} = 1 \end{pmatrix} \tan^{-1} [(\begin{pmatrix} ? \\ 1 \end{pmatrix} \begin{pmatrix} ? \\ 4 \end{pmatrix} + \begin{pmatrix} ? \\ 2 \end{pmatrix} \begin{pmatrix} ? \\ 4 \end{pmatrix}) \sin(\begin{pmatrix} ? \\ i \end{pmatrix} \begin{pmatrix} ? \\ 1 \end{pmatrix}) - (\begin{pmatrix} ? \\ 1 \end{pmatrix} \begin{pmatrix} ? \\ 5 \end{pmatrix} - \begin{pmatrix} ? \\ 2 \end{pmatrix} \begin{pmatrix} ? \\ 4 \end{pmatrix}) \cos(\begin{pmatrix} ? \\ i \end{pmatrix} \begin{pmatrix} ? \\ 1 \end{pmatrix}) + ? \begin{pmatrix} 1 \end{pmatrix} \begin{pmatrix} ? \\ 6 \end{pmatrix} + ? \begin{pmatrix} 2 \end{pmatrix} \begin{pmatrix} ? \\ 3 \end{pmatrix} (\begin{pmatrix} ? \\ 1 \end{pmatrix} \begin{pmatrix} ? \\ 5 \end{pmatrix} - \begin{pmatrix} ? \\ 2 \end{pmatrix} \begin{pmatrix} ? \\ 4 \end{pmatrix}) \sin(\begin{pmatrix} ? \\ i \end{pmatrix} \begin{pmatrix} ? \\ 1 \end{pmatrix}) + (\begin{pmatrix} ? \\ 2 \end{pmatrix} \begin{pmatrix} ? \\ 5 \end{pmatrix} + ? \begin{pmatrix} 1 \end{pmatrix} \begin{pmatrix} ? \\ 4 \end{pmatrix}) \cos(\begin{pmatrix} ? \\ i \end{pmatrix} \begin{pmatrix} ? \\ 1 \end{pmatrix}) + ? \begin{pmatrix} 1 \end{pmatrix} \begin{pmatrix} ? \\ 3 \end{pmatrix} - \begin{pmatrix} ? \\ 2 \end{pmatrix} \begin{pmatrix} ? \\ 4 \end{pmatrix} + k? \begin{pmatrix} ? \\ i \end{pmatrix} | i = 0, 1, 2, \dots\}$ (4.26) let $\begin{pmatrix} ? \\ 2 \end{pmatrix} = \min\{(j) \begin{pmatrix} 2i \end{pmatrix} | i = 0, 1, 2, \dots, k, j = 0, 1, 2, \dots\}$, when $\begin{pmatrix} ? \\ 2 \end{pmatrix} = ? \begin{pmatrix} 2 \end{pmatrix}$, $\begin{pmatrix} ? \end{pmatrix} = ? \begin{pmatrix} i \end{pmatrix} | ? = ? \begin{pmatrix} 2 \end{pmatrix}$, $i = 1, 2, 3, \dots$.

..., the characteristic equation (4.4) has purely imaginary roots $\pm i \begin{pmatrix} ? \end{pmatrix}$. Then, we will verify the transversality condition, differentiating the characteristic equation (4.4) with respect to $\begin{pmatrix} ? \\ 2 \end{pmatrix}$, we can obtain $[\text{Re}(\begin{pmatrix} d? \\ d? \end{pmatrix} \begin{pmatrix} 2 \end{pmatrix})] \begin{pmatrix} ? \\ 2 \end{pmatrix} = ? \begin{pmatrix} 2 \end{pmatrix} \begin{pmatrix} ? = i \end{pmatrix}] - 1 = \text{Re} [3(\begin{pmatrix} i \end{pmatrix} \begin{pmatrix} 2 \end{pmatrix} + 2A \begin{pmatrix} 2 \end{pmatrix} (\begin{pmatrix} i \end{pmatrix} \begin{pmatrix} ? \end{pmatrix}) + A \begin{pmatrix} 1 \end{pmatrix} (\begin{pmatrix} i \end{pmatrix} \begin{pmatrix} ? \end{pmatrix}) (C \begin{pmatrix} 2 \end{pmatrix} (\begin{pmatrix} i \end{pmatrix} \begin{pmatrix} ? \end{pmatrix} \begin{pmatrix} 2 \end{pmatrix} + C \begin{pmatrix} 1 \end{pmatrix} (\begin{pmatrix} i \end{pmatrix} \begin{pmatrix} ? \end{pmatrix} + C \begin{pmatrix} 0 \end{pmatrix}) (\cos(\begin{pmatrix} ? \end{pmatrix} \begin{pmatrix} ? \end{pmatrix} \begin{pmatrix} 2 \end{pmatrix}) - i \sin(\begin{pmatrix} ? \end{pmatrix} \begin{pmatrix} ? \end{pmatrix} \begin{pmatrix} 2 \end{pmatrix}))] + \text{Re} [2C \begin{pmatrix} 2 \end{pmatrix} (\begin{pmatrix} i \end{pmatrix} \begin{pmatrix} ? \end{pmatrix} + C \begin{pmatrix} 1 \end{pmatrix} (\begin{pmatrix} i \end{pmatrix} \begin{pmatrix} ? \end{pmatrix}) (C \begin{pmatrix} 2 \end{pmatrix} (\begin{pmatrix} i \end{pmatrix} \begin{pmatrix} ? \end{pmatrix} \begin{pmatrix} 2 \end{pmatrix} + C \begin{pmatrix} 1 \end{pmatrix} (\begin{pmatrix} i \end{pmatrix} \begin{pmatrix} ? \end{pmatrix} + C \begin{pmatrix} 0 \end{pmatrix})]$. Now $[\text{Re}(\begin{pmatrix} d? \\ d? \end{pmatrix} \begin{pmatrix} 2 \end{pmatrix})] \begin{pmatrix} ? \\ 2 \end{pmatrix} = ? \begin{pmatrix} 2 \end{pmatrix} \begin{pmatrix} ? = i \end{pmatrix}] - 1 = \text{Re} [M \begin{pmatrix} R \end{pmatrix} + M \begin{pmatrix} I \end{pmatrix} i \begin{pmatrix} N \end{pmatrix} R + N \begin{pmatrix} I \end{pmatrix} i] + \text{Re} [Q \begin{pmatrix} R \end{pmatrix} + Q \begin{pmatrix} I \end{pmatrix} i \begin{pmatrix} P \end{pmatrix} R + P \begin{pmatrix} I \end{pmatrix} i] = M \begin{pmatrix} R \end{pmatrix} N \begin{pmatrix} R \end{pmatrix} + M \begin{pmatrix} I \end{pmatrix} N \begin{pmatrix} I \end{pmatrix} N \begin{pmatrix} R \end{pmatrix}^2 + N \begin{pmatrix} I \end{pmatrix}^2 + Q \begin{pmatrix} R \end{pmatrix} P \begin{pmatrix} R \end{pmatrix} + Q \begin{pmatrix} I \end{pmatrix} P \begin{pmatrix} I \end{pmatrix} P \begin{pmatrix} R \end{pmatrix}^2 + P \begin{pmatrix} I \end{pmatrix}^2$,

where $M \begin{pmatrix} R \end{pmatrix} = -3 \begin{pmatrix} ? \\ 2 \end{pmatrix} + A \begin{pmatrix} 1 \end{pmatrix}$, $M \begin{pmatrix} I \end{pmatrix} = 2A \begin{pmatrix} 2 \end{pmatrix} \begin{pmatrix} ? \end{pmatrix}$, $N \begin{pmatrix} R \end{pmatrix} = (C \begin{pmatrix} 0 \end{pmatrix} \begin{pmatrix} ? \end{pmatrix} - C \begin{pmatrix} 1 \end{pmatrix} \begin{pmatrix} ? \end{pmatrix} \begin{pmatrix} 2 \end{pmatrix} - C \begin{pmatrix} 2 \end{pmatrix} \begin{pmatrix} ? \end{pmatrix} \begin{pmatrix} 3 \end{pmatrix}) \sin(\begin{pmatrix} ? \end{pmatrix} \begin{pmatrix} ? \end{pmatrix} \begin{pmatrix} 2 \end{pmatrix})$, $N \begin{pmatrix} I \end{pmatrix} = (C \begin{pmatrix} 0 \end{pmatrix} \begin{pmatrix} ? \end{pmatrix} - C \begin{pmatrix} 2 \end{pmatrix} \begin{pmatrix} ? \end{pmatrix} \begin{pmatrix} 3 \end{pmatrix}) \cos(\begin{pmatrix} ? \end{pmatrix} \begin{pmatrix} ? \end{pmatrix} \begin{pmatrix} 2 \end{pmatrix}) + C \begin{pmatrix} 1 \end{pmatrix} \begin{pmatrix} ? \end{pmatrix} \begin{pmatrix} 2 \end{pmatrix} \sin(\begin{pmatrix} ? \end{pmatrix} \begin{pmatrix} ? \end{pmatrix} \begin{pmatrix} 2 \end{pmatrix})$, $Q \begin{pmatrix} R \end{pmatrix} = C \begin{pmatrix} 1 \end{pmatrix}$, $Q \begin{pmatrix} I \end{pmatrix} = 2C \begin{pmatrix} 2 \end{pmatrix} \begin{pmatrix} ? \end{pmatrix}$, $P \begin{pmatrix} R \end{pmatrix} = -C \begin{pmatrix} 1 \end{pmatrix} \begin{pmatrix} ? \end{pmatrix} \begin{pmatrix} 2 \end{pmatrix}$, $P \begin{pmatrix} I \end{pmatrix} = C \begin{pmatrix} 0 \end{pmatrix} \begin{pmatrix} ? \end{pmatrix} - C \begin{pmatrix} 2 \end{pmatrix} \begin{pmatrix} ? \end{pmatrix} \begin{pmatrix} 3 \end{pmatrix}$. Then $[\text{Re}(\begin{pmatrix} d? \\ d? \end{pmatrix} \begin{pmatrix} 2 \end{pmatrix})] \begin{pmatrix} ? \\ 2 \end{pmatrix} = ? \begin{pmatrix} 2 \end{pmatrix} \begin{pmatrix} ? = i \end{pmatrix}] - 1 = E \begin{pmatrix} F \end{pmatrix} + G \begin{pmatrix} H \end{pmatrix} = E \begin{pmatrix} H \end{pmatrix} + F \begin{pmatrix} G \end{pmatrix} F \begin{pmatrix} H \end{pmatrix}$, (4.27)

here $E = M \begin{pmatrix} R \end{pmatrix} N \begin{pmatrix} R \end{pmatrix} + M \begin{pmatrix} I \end{pmatrix} N \begin{pmatrix} I \end{pmatrix}$, $F = N \begin{pmatrix} R \end{pmatrix}^2 + N \begin{pmatrix} I \end{pmatrix}^2$, $G = Q \begin{pmatrix} R \end{pmatrix} P \begin{pmatrix} R \end{pmatrix} + Q \begin{pmatrix} I \end{pmatrix} P \begin{pmatrix} I \end{pmatrix}$, $H = P \begin{pmatrix} R \end{pmatrix}^2 + P \begin{pmatrix} I \end{pmatrix}^2$.

11 Notes

For system(2.2), assume (H7) holds with $\begin{pmatrix} ? \\ 1 \end{pmatrix}$ is fixed in $(0, \begin{pmatrix} ? \\ 10 \end{pmatrix}]$ and $\begin{pmatrix} ? \\ 2 \end{pmatrix} > 0$, then the equilibrium E^* is locally asymptotically stable for $\begin{pmatrix} ? \\ 2 \end{pmatrix} \in (0, \begin{pmatrix} ? \\ 2 \end{pmatrix})$ whereas system (2.2) undergoes Hopf bifurcation at $\begin{pmatrix} ? \\ 2 \end{pmatrix} = ? \begin{pmatrix} 2 \end{pmatrix}$.

Case(5): $\begin{pmatrix} ? \\ 2 \end{pmatrix}$ is fixed in $(0, \begin{pmatrix} ? \\ 20 \end{pmatrix}]$ and $\begin{pmatrix} ? \\ 1 \end{pmatrix} > 0$, so take $\begin{pmatrix} ? \\ 1 \end{pmatrix}$ as a control parameter; the analysis is the same as case(4), so we omit it.

From previous studies, overfishing may lead to the extinction of populations. However, in the society, the adequate protection of the ecosystem is a common problem we need to face. In the face of the increasingly severe harmful effects of overfishing on ecosystems, people began to find the most suitable methods for fishery control in various areas of sustainable development policies, for example, seasonal fishing, property leasing, taxation, licensing fees, etc. Taxes are generally considered to be better than other regulatory approaches, so that we will view the optimal tax policy for the double phytoplankton -single zooplankton system based on model ??2.3). Here, we take E as a time-dependent dynamic variable controlled by equations. Therefore, there is the following equation. $E(t) = ?Q(t)$, $0 \leq \begin{pmatrix} ? \\ ? \end{pmatrix} \leq 1$, $dQ/dt = I(t) - ?Q(t)$, $Q(0) = Q \begin{pmatrix} 0 \end{pmatrix}$. (5.1)

Where $Q(t)$ is the amount of capital invested in fisheries at time t , $I(t)$ is the total investment rate (in physical form) at time t and $\begin{pmatrix} ? \end{pmatrix}$ is the constant depreciation rate of capital. Suppose that the effort E at any time is proportional to the instantaneous amount of investment capital. For example, if $Q(t)$ represents the number of standard fishing vessels that can be used, it is reasonable to assume that $Q(t)$ and E should be proportional. When $\begin{pmatrix} ? \end{pmatrix} = 1$, it can be considered that the maximum fishing capacity(E) is equal to the number of available vessels at time t ($Q(t)$). When $\begin{pmatrix} ? \end{pmatrix} = 0$, it means that even though there may be fishing boats, the fishing is not expanded; it also reflects the over-exploitation of fisheries. At this time the fish population has been seriously depleted, so fishing vessels can no longer be used. These are simulated capital levels may be adjusted, thus prove the reasonableness of the equation (5.2). Regulators control the development of fisheries by imposing a tax ($v > 0$) on the unit biomass of terrestrial fish. When ($v < 0$) can be understood as any subsidy to fishermen. Net income of fishermen ('Net income' for short) is $E[(u \begin{pmatrix} 1 \end{pmatrix} - v)q \begin{pmatrix} 1 \end{pmatrix} N + (u \begin{pmatrix} 2 \end{pmatrix} - v)q \begin{pmatrix} 2 \end{pmatrix} N - C]$,

where $u \begin{pmatrix} i \end{pmatrix}$, $i = 1, 2$ is the constant price of unit biomass of nontoxic phytoplankton and zooplankton, respectively. C is the fixed cost per unit of harvesting effort.

We assume the gross profit margin on capital investment is proportional to this 'Net income.' So, we have $I = E?[(u \begin{pmatrix} 1 \end{pmatrix} - v)q \begin{pmatrix} 1 \end{pmatrix} N + (u \begin{pmatrix} 2 \end{pmatrix} - v)q \begin{pmatrix} 2 \end{pmatrix} Z - C]$, $0 \leq \begin{pmatrix} ? \end{pmatrix} < 1$.

(5.2)

For $\begin{pmatrix} ? \end{pmatrix} = 1$, Eq.(5.2) shows that the highest investment rate at any time is equal to the net income of the fishermen at that time. $\begin{pmatrix} ? \end{pmatrix} = 0$ can only be used when the net income of fishermen is negative; that is, current capital assets cannot be divested. If the fishery is operating at a loss and allows capital to be withdrawn, the only owner of the fishery will benefit by allowing the capital assets to be continuously withdrawn, because negative investment means withdrawal of investment, so it is the case of $I < 0$, $\begin{pmatrix} ? \end{pmatrix} > 0$. By combining Eqs.(5.1) and (5.2), we can get $dE/dt = E\{?[(u \begin{pmatrix} 1 \end{pmatrix} - v)q \begin{pmatrix} 1 \end{pmatrix} N + (u \begin{pmatrix} 2 \end{pmatrix} - v)q \begin{pmatrix} 2 \end{pmatrix} Z - C] - ?\}$. (5.3)

From this we can get $\text{sgn}[\text{Re}(\begin{pmatrix} d? \\ d? \end{pmatrix} \begin{pmatrix} 2 \end{pmatrix})] \begin{pmatrix} ? \\ 2 \end{pmatrix} = ? \begin{pmatrix} 2 \end{pmatrix} \begin{pmatrix} ? = i \end{pmatrix}] - 1 = \text{sgn}[E \begin{pmatrix} H \end{pmatrix} + F \begin{pmatrix} G \end{pmatrix}]$.

If (H7): $E \begin{pmatrix} H \end{pmatrix} + F \begin{pmatrix} G \end{pmatrix} = 0$ holds, the transversal condition $\text{sgn}[\text{Re}(\begin{pmatrix} d? \\ d? \end{pmatrix} \begin{pmatrix} 2 \end{pmatrix})] \begin{pmatrix} ? \\ 2 \end{pmatrix} = ? \begin{pmatrix} 2 \end{pmatrix} \begin{pmatrix} ? = i \end{pmatrix}] - 1 = 0$. From the above analysis, we have the following theorem.

12 V.

Optimal Tax Policy

13 Notes

Fishermen and regulators are two different parts of society. Therefore, the income they receive is society's income accumulated through fisheries. The net economic income to society is $M E = E[(u_1 - v)q_1 N + (u_2 - v)q_2 Z - C] + E[v(q_1 N) + v(q_2 N)]$,

this is equal to the net economic income of fishermen plus the economic income of regulators. Therefore without considering the time delay, Eq.(2.3) can be rewritten as? $\frac{dN}{dt} = r_1 N(1 - N + \frac{1}{T} k_1) - w_1 N Z p_1 + N - q_1 E N$, $\frac{dT}{dt} = r_2 N(1 - T + \frac{2}{N} k_2) - w_2 T Z p_2 + T + \frac{1}{N}$, $\frac{dZ}{dt} = c_1 w_1 N Z p_1 + N - c_2 w_2 T Z p_2 + T + \frac{1}{N} - dZ - q_2 E Z$, $\frac{dE}{dt} = E\{[(u_1 - v)q_1 N + (u_2 - v)q_2 Z - C] - \frac{1}{\rho}\}$.

(5.4)

Next, we will use the principle of Pontryagin's maximum to get the path of the best tax policy. If the fish population stays along this path, then regulators can ensure that their goals are achieved. The goal of regulatory agencies is to maximize the total net income of society as a result of harvesting activities. Specifically, the goal is to maximize revenue over a continuous time stream (J) . $J = \int_0^{\infty} E(t)e^{-\rho t} [u_1 q_1 N + u_2 q_2 Z - C] dt$, (5.5)

where ρ is the discounting factor. Therefore, our goal is to determine an optimal tax $v = v(t)$ that maximizes compliance with Eq.(5.4) and constrains $v_{\min} \leq v(t) \leq v_{\max}$ on the control variable $v(t)$. When $v_{\min} < 0$, it will have the effect of accelerating the rate of fishery expansion. The Hamiltonian of the problem is obtained by $H = (u_1 q_1 N + u_2 q_2 Z - C)e^{-\rho t} + \frac{1}{N} [r_1 (1 - N + \frac{1}{T} k_1) - w_1 Z p_1 + N - q_1 E] + \frac{2}{N} [r_2 (1 - T + \frac{2}{N} k_2) - w_2 T Z p_2 + T + \frac{1}{N}] + \frac{3}{N} [c_1 w_1 N Z p_1 + N - c_2 w_2 T Z p_2 + T + \frac{1}{N} - dZ - q_2 E Z] + \frac{4}{N} E\{[(u_1 - v)q_1 N + (u_2 - v)q_2 Z - C] - \frac{1}{\rho}\}$, (5.6)

where $\lambda_1, \lambda_2, \lambda_3$ and λ_4 are the adjoint variables. For $v \in [v_{\min}, v_{\max}]$, the Hamiltonian must be maximized. Assuming that the control constraint is not bound, that is, the optimal solution does not appear as $v = v_{\min}$ or $v = v_{\max}$. We can get by singular control $\frac{\partial H}{\partial v} = -\frac{4}{N} E\{q_1 N + q_2 Z\} = 0$ $\Rightarrow \frac{4}{N} = 0$. (5.7)

Now, the adjoint equations are $\frac{d\lambda_1}{dt} = -\frac{\partial H}{\partial N} = -[u_1 q_1 E e^{-\rho t} + \frac{1}{N} (r_1 - 2r_1 N + r_1 \frac{1}{T} k_1 - w_1 p_1 Z (p_1 + N) - 2 - q_1 E) + \frac{2}{N} [w_2 T Z (p_2 + T + \frac{1}{N}) - 2 - r_2 \frac{2}{N} k_2] + \frac{3}{N} (c_1 w_1 p_1 Z (p_1 + N) + 2 + c_2 w_2 T Z (p_2 + T + \frac{1}{N}) - 2)]$, $\frac{d\lambda_2}{dt} = -\frac{\partial H}{\partial T} = -[\frac{1}{N} (r_1 \frac{1}{T} k_1) + \frac{2}{N} [r_2 (1 - 2T + \frac{2}{N} k_2) - w_2 Z (p_2 + \frac{1}{N}) (p_2 + T + \frac{1}{N}) - 2] - \frac{3}{N} (c_2 w_2 Z (p_2 + \frac{1}{N}) (p_2 + T + \frac{1}{N}) - 2)]$, $\frac{d\lambda_3}{dt} = -\frac{\partial H}{\partial Z} = -[u_2 q_2 E e^{-\rho t} - \frac{1}{N} (w_1 N p_1 + N) - \frac{2}{N} (w_2 T p_2 + T + \frac{1}{N}) + \frac{3}{N} (c_1 w_1 N p_1 + N - c_2 w_2 T p_2 + T + \frac{1}{N} - d - q_2 E)]$, $\frac{d\lambda_4}{dt} = -\frac{\partial H}{\partial E} = -[(u_1 q_1 N + u_2 q_2 Z - C)e^{-\rho t} - \frac{1}{N} q_1 N - \frac{3}{N} q_2 Z]$. (5.8)

Now start with Eqs.(5.8) and (5.7), using the equilibrium equation we have $\frac{d\lambda_1}{dt} = -u_1 q_1 E e^{-\rho t} - \frac{1}{N} [r_1 k_1 + w_1 N Z (p_1 + N) - 2] - \frac{2}{N} [w_2 T Z (p_2 + T + \frac{1}{N}) - 2 - r_2 \frac{2}{N} k_2] - \frac{3}{N} [c_1 w_1 p_1 Z (p_1 + N) + 2 + c_2 w_2 T Z (p_2 + T + \frac{1}{N}) - 2]$

$\frac{d\lambda_2}{dt} = -\frac{1}{N} [r_1 \frac{1}{T} k_1] - \frac{2}{N} [w_2 T Z (p_2 + T + \frac{1}{N}) - 2] - \frac{3}{N} [c_2 w_2 Z (p_2 + \frac{1}{N}) (p_2 + T + \frac{1}{N}) - 2]$

$\frac{d\lambda_3}{dt} = -u_2 q_2 E e^{-\rho t} + \frac{1}{N} (w_1 N p_1 + N) + \frac{2}{N} (w_2 T p_2 + T + \frac{1}{N})$.

(5.9)

Using the second and third equations of Equation (5.9) from the fourth equation of Equation (5.8), we can obtain $\frac{d\lambda_1}{dt} = M_1 e^{-\rho t} + M_2 \frac{1}{N} + M_3 \frac{2}{N}$,

where $M_1 = (C - u_1 q_1 N) e^{-\rho t} + u_2 q_2 Z (q_2 E - \frac{1}{N}) q_1 N$, $M_2 = -w_1 q_2 N Z (p_1 + N) q_1 N$, $M_3 = -w_2 q_2 T Z (p_2 + T + \frac{1}{N}) q_1 N$.

The solution of this linear equation is $\lambda_1 = N_0 e^{-M_2 t} - M_1 e^{-\rho t} M_2 + \frac{1}{N} - M_3 \frac{2}{N} M_2$. (5.10)

Using the same method as above, we can get $\lambda_3 = I_0 e^{-H_2 t} - H_1 e^{-\rho t} H_2 + \frac{1}{N}$, (5.11)

where $H_1 = [(C - u_2 q_2 Z) e^{-\rho t} - q_1 N (u_1 \frac{1}{T} + M_1) q_2 Z + M_1 M_2 q_1 N (M_2 + \frac{1}{N}) q_2 Z]$, $H_2 = M_2 M_3 q_1 N q_2 M_2$.

Identically $\frac{d\lambda_2}{dt} = R_1 e^{-\rho t} + R_2 \frac{2}{N}$, (5.12)

where $R_1 = M_1 M_2 + \frac{1}{N} + H_1 H_2 + \frac{1}{N} (c_2 w_2 Z (p_2 + \frac{1}{N}) (p_2 + T + \frac{1}{N}) - 2)$, $R_2 = M_3 M_2 (r_2 \frac{2}{N} k_2 - w_2 T Z (p_2 + T + \frac{1}{N}) - 2)$.

So we can get $\lambda_2 = N_0 e^{-M_2 t} - M_1 e^{-\rho t} M_2 + \frac{1}{N} - M_3 (W_0 e^{-R_2 t} - R_1 e^{-\rho t} R_2 + \frac{1}{N}) M_2$.

The shadow price $\lambda_1 e^{-\rho t}$ is bounded as $t \rightarrow \infty$, $N_0 = 0$ and $W_0 = 0$, then we can obtain $\lambda_1 = -M_1 e^{-\rho t} M_2 + \frac{1}{N} - M_3 M_2 (e^{-R_2 t} - R_1 e^{-\rho t} R_2 + \frac{1}{N})$.

(5.13) Now use Eqs.(5.11), (5.12) and (5.13) in the first of Eq.(5.9), we have $(C - u_1 q_1 N^*) e^{-\rho t} + u_2 q_2 Z (q_2 E - \frac{1}{N}) q_1 N^* e^{-\rho t} + w_2 q_2 N^* Z^* (p_1 + N^*) q_1 N^* [M_1 e^{-\rho t} M_2 + \frac{1}{N} - M_3 M_2 (e^{-R_2 t} - R_1 e^{-\rho t} R_2 + \frac{1}{N})] + [w_2 q_2 T^* Z^* (p_2 + T^* + \frac{1}{N^*}) q_1 N^*] [R_1 e^{-\rho t} R_2 + \frac{1}{N} + u_1 q_1 E^* e^{-\rho t} + [M_1 e^{-\rho t} M_2 + \frac{1}{N} - M_3 M_2 (e^{-R_2 t} - R_1 e^{-\rho t} R_2 + \frac{1}{N})]]$.

$$M2+? -M3 M2 (e R2t -R1e -?t R2+?) [-r1N * k1 + w1N * Z * (p1+N *)^2] = (R1e -?t R2+?) [w2?T * Z * (p2+T * +?N *)^2 - r2?2T * k2] + (H1e -?t H2+?) [c2w2Z * (p2+?N *)^2 - (p2+T * +?N *)^2].$$

(5.14)

Because of the computational complexity, our optimal equilibrium solution can be expressed as $T^* = [(c1 w1 - ?)N^* - ?p1](p2 + ?N^*) [(c2 w2 - ?)p1 + (c2 w2 - c1 w2 - ?)N^*]$, $Z^* = r1 (p1 + N^* w1k1)(k1 - N^* - ?1 T^*)$. (5.15)

N^* available from the following equation $r2(k2 - T^* - ?2 N^*)(p2 + T^* + ?N^*) - w2 k2 Z^* = 0$.

(5.16)

E^* available from the following equation $r1 q1(1 - N^* + ?1 T^* k1) - w1 Z^* q1(p1 + N^*) = c1 w1 N^* q2(p1 + N^*) - c2 w2 T^* q2(p2 + T^* + ?N^*) - d q2$.

(5.17)

From the complex calculation results, it can be seen that T^* and Z^* are functions of v . Therefore, we can express this function as follows $[(C - u1 q1 N^*)? + u2 q2 Z^* (q2 E^* - ?) q1 N^*]e - ?t + w2 q2 N^* Z^* (p1 + N^*) q1 N^* [M1 e - ?t M2 + ? - M3 M2 (e R2t - R1e - ?t R2 + ?)] + [w2 q2 T^* Z^* (p2 + T^* + ?N^*) q1 N^*] [R1e - ?t R2 + ?] + u1 q1 E^* e - ?t + [M1 e - ?t M2 + ? - M3 M2 (e R2t - R1e - ?t R2 + ?)] [-r1 N^* k1 + w1 N^* Z^* (p1 + N^*)^2] - (R1e - ?t R2 + ?) [w2 ?T * Z * (p2 + T * + ?N *)^2 - r2 ?2T * k2] - (H1e - ?t H2 + ?) [c2 w2 Z * (p2 + ?N *)^2 - (p2 + T * + ?N *)^2] = f(v)$.

(5.18)

If v^* exists, let $v = v^*$ be the solution of $f(v)$. Using the value of v^* , we can get the optimal solution $(N(v^*), T(v^*), Z(v^*), E(v^*))$. Here, we establish the existence of an optimal equilibrium solution satisfying the necessary condition of the maximum principle. As Clark [23] pointed out, it is complicated to find the optimal path composed of explosive control and unbalanced singular control. Because the current model is much more complex than Clark's model, we only consider an optimal equilibrium solution. If we can begin to

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In Fig. 3, we plot the time series of $? = 0$, $? = 10$, $? = 1000$ in the first ten days, where the other parameter values and initial conditions are the same as in Table 2. When $q1 = q2 = 0$ and $? = 0$, we can observe that NTP and TPP tend to perish at a fast linear speed. It is obvious that when $? increases to 10$, the concentrate of TPP will first increase to a certain concentration, then decrease and finally tend to extinction, while at this time, NTP still maintains a rapid decline rate until it is extinct (fig. 3(a)(b)). On the contrary, when $? = 0$, we take $q1 = 0.4$, $q2 = 1.2$, and $q1 = 2$, $q2 = 2.5$, respectively. We can observe that with the increase of $q1$ and $q2$, NTP and zooplankton tend to become extinct at a faster rate of decline, while TPP increases more rapidly (fig. 3(c)(d)). Based on the values of $q1$ and $q2$ of (fig. 3(c)(d)), we increase $? to 10$. Through comparison, we can find that the curves of NTP and zooplankton have almost no change, but the increasing speed of TPP is still accelerated (fig. 3(e)(f)). To further explore the influence of $?$, we fixed $q1$ and $q2$ as 2 and 2.5, respectively. And increased the value of $? from 10 to 1000$. At this time, We can observe that the concentration of NTP, TPP and zooplankton has almost no change (fig. 3(g)(h)). Finally, when $? exists and is fixed at 10$, we increase the concentrations of $q1$ and $q2$ to 6 and 8, respectively. At this time, we can observe that NTP and zooplankton accelerate the decline rate, while TPP has no obvious change (fig. 3(i)(j)).

In Fig. 4, we draw a long-term time series diagram of the system (2.3). We fixed that $q1$ and $q2$ are both 0. In fig. 4(a)(b), we can observe the dynamic change of $? from 0 to 10$. First, we take $? = 0$, in fig. 4(a), we will find the extinction of TPP, while NTP and zooplankton oscillate in the form of limit cycles. Next, we increase $? to 10$, observe the fig. 4(b), all species are in a coexistence state, and the system is stabilized to a periodic orbit. These periods show large oscillations of all populations. Secondly, when we fix $? = 0$ and increase $q1 = q2 = 0.1$ to $q1 = q2 = 0.36$, we can find that when $q1$ and $q2$ are within a certain range, NTP and TPP will coexist, and zooplankton will tend to become extinct (fig. 4(c)(d)). Finally, when we fix $? = 10$ and increase $q1 = q2 = 0.36$ to $q1 = q2 = 0.37$, we will find that the coexistence of NTP and TPP disappears, and then only TPP exists and tends to be stable, while NTP and zooplankton tend to be extinct (fig. 4(e)(f)). Now, to explore the influence of pregnancy delay ($?1$) and toxin onset delay ($?2$) on the stability of equilibrium point in different cases. First, we need to set a set of parameters as follows $r1 = 2$, $r2 = 3$, $?1 = 0.3$, $?2 = 0.1$, $k1 = 2500$, $k2 = 3000$, $w1 = w2 = 0.5$, $p1 = p2 = 50$, $c1 = c2 = 0.45$, $d = 0.05$, $? = 0.5$, $q1 = 0.2$, $q2 = 0.3$, $E = 1$. (6.1)

With initial values $(N0, T0, Z0) = (400, 300, 500)$, we perform numerical simulations to verify the theoretical results of the previous delayed system (2.2). For these parameters, we take (6.1) into the delayed system (2.2), the complex dynamical behavior of the system has been observed with time delay.

Case i: when $?1 = 0$, $?2 > 0$, in this case, $[Re(d? d?2) ?2=?20, ?=i?0] -1 > 0$, the transversality condition is contented. So when $?2 < ?20$ (Fig. ??(a)(b)), the positive equilibrium E^* is locally asymptotically stable, the positive equilibrium E^* is unstable when $?2 > ?20$ (Fig. ??(a)(b)), when $?2 = ?20$, the system undergoes Hopf bifurcation around the positive equilibrium E^* . (Fig. ??(a)(b)) shows the trajectories and phase portrait of system (2.2) for $?1 = 0$, $?2 = 1$. It can be clearly seen that the system (2.2) will converge to the positive equilibrium point E^* . And (Fig. ??(a)(b)) shows the trajectories and phase portrait of the system (2.2) for $?1$

$\tau_1 = 0, \tau_2 = 1.08$. In this case, the delay system (2.2) has a periodic solution near the positive equilibrium point (E^*) .

Case ii : when $\tau_1 > 0, \tau_2 = 0$, we change the values of k_1 and k_2 in (6.1) to $k_1 = 150, k_2 = 250$, and the others remain unchanged. $[\text{Re}(\lambda(\tau_1)) - 1] > 0$, the transversality condition is satisfied. (Fig. ??(a)(b)) shows the trajectories and phase portrait of the system (2.2) for $\tau_1 = 0.7, \tau_2 = 0$. It can be seen that although the final equilibrium point tends to be stable, there is no oscillation, indicating that there is no periodic solution in this case.

Case iii : when $\tau_1 = 0.9$ in stable interval $(0, \tau_{10})$, and take $\tau_2 > 0$ as the parameter, $[\text{Re}(\lambda(\tau_2)) - 1] = 0$, the transversality condition is satisfied. So when shows the trajectories and phase portrait of the system (2.2) for $\tau_1 = 0.9, \tau_2 = 1.06$. It can be clearly seen that the system (2.2) will converge to the positive equilibrium point E^* . And (Fig. ??(a)(b)) shows the trajectories and phase portrait of the system (2.2) for $\tau_1 = 0.9, \tau_2 = 1.09$; we find the delayed system (2.2) has periodic solutions near the positive equilibrium point E^* in this case.

Therefore, through the above numerical simulation, we can evidently find the system is stable for small values of the delay, but as the value of delay crosses its critical value, the system loses its stability and undergoes Hopf-bifurcation. Thus the limit cycle exists for $\tau_1 > \tau_{10}, \tau_2 > \tau_{20}$ and $\tau_2 > \tau_2^*$.

The dynamic changes of the system (1) with different τ, q_1 and q_2 in the first 10 days, other parameter values and initial conditions are the same as Table 2. (a)(b) : In the case of $q_1 = q_2 = 0, \tau = 0$ and $\tau = 10$, the TPP concentration will fluctuate and the NTP concentration will barely change. (c)(d) : For $\tau = 0$, the concentrations of q_1 and q_2 increase, and both NTP and TPP concentrations accelerate towards extinction. (e)(f) : Based on (c)(d), for $\tau = 10$, TPP reached a higher flowering concentration, while NTP still maintained a lower concentration. (g)(h) : Based on (f), for $\tau = 1000$, NTP and TPP concentrations are almost unchanged. (i)(j): for $\tau = 10$, we increase the concentrations of q_1 and q_2 to 6 and 8, respectively. NTP and zooplankton accelerate the decline rate, while TPP has no obvious change.

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The long-term dynamics of the system (2.1), all other parameter values are the same as Table 2. (a): When $q_1 = q_2 = 0$, NTP and zooplankton with initial concentrations (500,200,1000) oscillate and TPP populations become extinct. (b): For $\tau = 10$, all populations survive and the system stabilizes to a limit cycle. (c)(d) : For $\tau = 0, 0 < q_1 = q_2 < 0.36$, NTP and TPP can coexist. (e)(f): when we fix $\tau = 10$ and increase $q_1 = q_2 = 0.36$ to $q_1 = q_2 = 0.37$, we will find that the coexistence of NTP and TPP disappears, and then only TPP exists and tends to be stable, while NTP and zooplankton tend to be extinct.

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The behavior of the system(2.2) for $\tau_1 = 0, \tau_2 = 1$ with other parameters chosen in (6.1).

The behavior of the system(2.2) for $\tau_1 = 0, \tau_2 = 1.08$ with other parameters chosen in (6.1).

The behavior of the system(2.2) for $\tau_1 = 0.7, \tau_2 = 0$ with other parameters chosen in (6.1).

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when we increase the time delay to more than this critical value, the system will become unstable, and then Hopf bifurcation occurs at the critical time. Considering the practical significance of the research, in section 5, we use the principle of Pontryagin's maximum to study the optimal tax policy of the system without time delay, we obtained the optimal path of the optimal tax policy. In addition, we use the parameters and initial values given in Table 2 and (6.1) to simulate several cases of double-delay systems in Matlab to verify all theoretical results.



Figure 1: 1



Figure 2:



2332

Figure 3: with $A^2 = 33$ $B^2 =$



Figure 4:



20

Figure 5: (4. 20)



Figure 6:



2

Figure 7: Fig. 2 :



2

Figure 8: $\frac{1}{2} < \frac{1}{2}$



3

Figure 9: Fig. 3 :

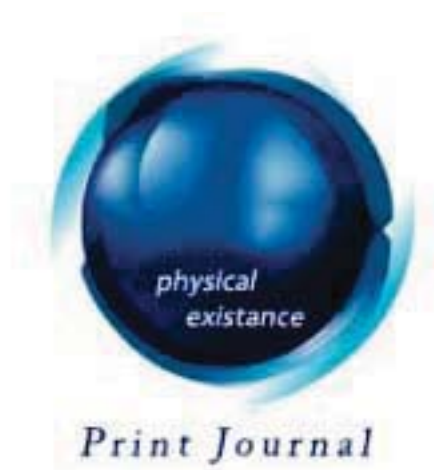


Figure 10:



4

Figure 11: Fig. 4 :



56789

Figure 12: Fig. 5 :Fig. 6 :Fig. 7 :Fig. 8 :Fig. 9 :



Figure 13:



Figure 14:



Figure 15:



Figure 16:

2

Figure 17: Table 2 :

Ref
 (v^*) at any initial state in $[0, S]$ to reach its maximum benefit in a limited time S . The period $[0, S]$ may be a planning cycle, or it may be the shortest cycle closest to F^* , so we take S to be the shortest time to reach $\{0\}$ be the optimal equilibrium. Now, we seek $\min S(v)$ subject to the solution to Eq. (5.5).
Using the maximum principle, we will get the adjoint variables $\lambda_1, \lambda_2, \lambda_3$ and λ_4 as
(5.20)
The adjoint variables $\lambda_1, \lambda_2, \lambda_3$ and λ_4 Eq.(5.19) specifies a set of initial conditions for $\lambda_1, \lambda_2, \lambda_3$ and λ_4 , and Eq.(5.20) uses these initial conditions to determine the unique solution of $\lambda_1, \lambda_2, \lambda_3$ and λ_4 . Therefore, it is easy to obtain the optimal tax as follows:
(5.22)
The optimal path in $[0, S]$ is the solution of Eq.(5.5) in its elementary state. We will now combine these two stages to obtain the optimal tax policy and optimal path in an infinite range:
From the above analysis, we can easily observe the following points:
(i) From Eqs.(5.7) and (5.11)-(5.13), we note that $\lambda_i e^{-\lambda_i t}$, ($i = 1, 2, 3, 4$), where λ_i is an adjoint variable, which remains unchanged in an optimal balance time interval, therefore, they satisfy the transversal condition, that is, they remain bounded to $t \rightarrow \infty$.
(ii) Considering the coexistence equilibrium point
The fourth equation of Eq.(5.8) can be written as
This means that the total harvest cost per unit of user's effort is equal to the discount value of the future price under the steady state effort level.
(iii) From Eqs.(5.11) and (5.13), we can obtain

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The optimal solution of (5.5) for $v = 0.867$.
This shows that the unlimited discount rate leads to the complete dissipation of the net economic income to the society, $(u_1 q_1 N_b + u_2 q_2 Z_b - C)E = 0$. We also observe that for a zero discount rate, the present value of the continuous time flow reaches its maximum.
Due to the complexity of its calculation and to explain our optimal tax policy more intuitively, we continue to study it through numerical simulation. If
and the discounting factor $\delta = 0.045$ in appropriate units, based on the selection of the above parameter values, we can get the optimal tax is $v = 0.867$. In Fig. ??, we get the optimal solution. Therefore, we have used the principle of Pontryagin's maximum to obtain the optimal path of the optimal tax policy, which not only ensures the maximum goal of the regulatory authority, but also the stability of the ecosystem.
In this section, we will use Matlab to numerically simulate the impact of various parameters on species and the stability of steady state. Therefore, the initial conditions and parameter settings in Table ?? are used for the numerical analysis of the system (2.3). First, we give the time series diagram of N , T and Z with short period and long period, then the impact of different δ , $q_1 E$ and $q_2 E$ on the survival of species were investigated. Lastly, we study the changes in equilibrium stability with varying delays of time.

.2 Notes

The behavior of the system(2.2) for $\lambda_1 = 0.9, \lambda_2 = 1.06$ with other parameters chosen in (6.1).
The behavior of the system(2.2) for $\lambda_1 = 0.9, \lambda_2 = 1.09$ with other parameters chosen in (6.1).
The predator avoidance effect always attracts ecologists to investigate it. In the aquatic system, zooplankton lives in the environment full of toxic and non-toxic bait (phytoplankton). To make toxic phytoplankton, nontoxic phytoplankton and zooplankton coexist, the avoidance behavior of zooplankton against toxic phytoplankton is an important research topic. In this paper, we consider a biological model with two delays in which zooplankton avoids poisonous phytoplankton in the presence of nontoxic phytoplankton. For this model of poisonous avoidance, due to the avoidance coefficient of zooplankton to toxic phytoplankton, the growth density of zooplankton and toxic phytoplankton is nonlinear. When the poisonous avoidance coefficient is high, the density of poisonous phytoplankton will increase in proportion, and finally tend to be stable. we also consider the impact of human harvest on the coexistence of these three species, the form of avoidance and human harvest have biological significance, which we also analyzed.
According to this article, we analyze the positive and boundedness of the system solution without time delay at first. In the bounded area, the densities of nontoxic phytoplankton (NTP), toxic phytoplankton (TPP) and zooplankton (zooplankton) are all non negative. Then we analyze the bistability of the equilibrium points. From fig. ??, we can see the bistability of each equilibrium point in different k_1 ranges. For the dynamic behavior of double time-delay systems, we analyze the local stability and the existence of Hopf bifurcation. Taking the pregnancy delay λ_1 and the toxin onset delay λ_2 as the bifurcation parameters, the critical value of the time delay for the Hopf bifurcation of the system under different conditions is obtained. We find that the system is stable when the time delay is less than this critical value($\lambda_1 = 0, \lambda_2 = 0, \lambda_1 = 10$ and $\lambda_2 = 20$, respectively), but

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